



ASX Announcement
26 February 2019

Convertible Note Facility – Conversion Notice Received

Caeneus Minerals Ltd (“**Caeneus**” or “**the Company**”) refers to its announcement on 11 December 2018 and advises that it received formal notice of conversion in respect of the \$450,000 convertible note (“**Convertible Note**”).

As set out in the Company’s announcement on 11 December 2018, interest accrues on the Convertible Note at 6% per annum, which is also to be converted into additional shares and free attaching options along with the principal. The Company has calculated that \$5,657 (subject to rounding) in interest is payable under the Convertible Note to the date of conversion.

Accordingly, the total securities issued today pursuant to conversion of the Convertible Note is set out below:

- 4,556,567,913 fully paid ordinary shares; and
- 2,278,283,957 options exercisable at \$0.0015 per option on or before 31 December 2023.

For and on behalf of the Board

Peter Christie
Chairman