

Market Announcement

28 February 2019

Mareterram Limited (ASX: MTM) – Suspension from Official Quotation

Description

The securities of Mareterram Limited ('MTM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MTM, pending the release of an announcement.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



28 February 2019

ASX Limited Level 40 Central Park 152 – 158 St Georges Terrace Perth WA 6000

Attention: Isabelle Andrews; tradinghaltsperth@asx.com.au

Dear Isabelle,

Mareterram Limited – Request for Voluntary Suspension

In accordance with Listing Rule 17.2 Mareterram Limited (Mareterram) requests that a voluntary suspension in the trading on its securities be put in place.

Mareterram refers to the trading halt requested on 26 February 2019 to consider the terms of the Independent Experts Report (IER) along with the finalisation of its Target's Statement relating to a control transaction and notes that it is not in a position to make an announcement before the end of the trading halt.

Mareterram expects the suspension will be required for a brief period unlikely to exceed the commencement of trading on 4 March 2019, and that an announcement will likely be made within this timeframe.

Mareterram is not aware of any reason why the voluntary suspension should not be granted, nor of any other information relevant to this request.

Richard Duncan Company Secretary

Mareterram Limited