

ASX Announcement

28 February 2019

**CREDIT INTELLIGENCE TO ESTABLISH FUND
TO PURCHASE NON - PERFORMING LOANS****Highlights**

- **SBI China Capital Partners engaged to establish a Segregated Portfolio Company (the “SPC Fund”)**
- **SPC will be marketed to non - USA institutional and professional investors**
- **Fund will buy distressed loans with focus on Asia Pacific**
- **Funds to be raised progressively up to HK\$ 1 Billion.**

Credit Intelligence Limited (ASX Code: CI1, the “Company”) has today signed a mandate with SBI China Capital Partners to set up a Segregated Portfolio Company which will be a registered mutual fund in the Cayman Islands.

The fund will target distressed loans in the Asia Pacific region and will be comprised of a number of segregated portfolio’s each with a defined strategy, which will be marketed to institutional/professional investors. The SPC Fund will appoint a Hong Kong domiciled investment advisor who is a corporation licensed to engage in these activities under the Securities and Futures Ordinance Laws of Hong Kong.

Credit Intelligence will provide its expertise in debt restructuring and information technology systems to the SPC Fund, which will target an initial fund of HK\$ 200 million and be progressively increased up to HK\$1 billion.

Credit Intelligence Managing Director, Jimmie Wong commented, “This is a significant opportunity for Credit Intelligence to leverage its debt restructuring expertise, at a stage in the economic cycle where we are seeing an increasing number of defaults and bankruptcies. The Company has excellent relationships with the major banks in Hong Kong and can be a major contributor to solving complex debt matters in difficult times.”

SBI China Capital Partners Limited, is a well credentialled financial services company and investment advisor registered in Hong Kong. SBI has significant experience in the establishment and management of funds of this nature and has a management team with an excellent track record and history of achievements in the Hong Kong and China markets.

Images of signing ceremony between Credit Intelligence & SBI China Capital Partners



Left – right seated: Jimmie Wong, CEO Credit Intelligence Limited and Kenny Wong, Director SBI China Capital Partners Limited

Left – right standing: Arthur Ma, CFO Credit Intelligence Limited, King Wong, Executive Director Credit Intelligence Limited and Hanson Ho, CEO SBI China Capital Partners Limited

-ENDS-

For more information, please contact:

Credit Intelligence Limited

Mr Tony Ho | Chairman

tonyho@ci1.com.au

Mr Jimmie Wong | CEO

jimmiewong@ci1.com.au

Media Enquiries:

Ms Julia Maguire | Executive Director

The Capital Network

julia@thecapitalnetwork.com.au

+61 419 815 386

About Credit Intelligence Limited (ASX:CI1)

Credit Intelligence Limited is one of the leading diversified debt restructuring and personal insolvency management services operating in Hong Kong. Credit Intelligence's main business includes the provision of bankruptcy administration services and Individual Voluntary Arrangement (**IVA**) proposal consultancy and implementation services.

The Company acts for all the leading banks and financial institutions in Hong Kong, with regular referrals from those banks and financial institutions to assist their defaulting personal clients. Two of the directors of the Company are recognised Trustees in Bankruptcy in Hong Kong.

To learn more about Credit Intelligence please visit: www.ci1.com.au