



NeuroScientific
BIOPHARMACEUTICALS

Level 1, 45 Stirling Highway
Nedlands WA 6009 Australia

28 February 2019

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

NeuroScientific Biopharmaceuticals Limited (ASX:NSB) ("Company")
Entitlement Issue - Shortfall options placed

Dear Sir/Madam

The Company advises that it has completed the placement of 8,297,811 shortfall options at an issue price of \$0.01 per option, pursuant to the non-renounceable entitlement issue prospectus dated 9 November 2018.

The issued capital of the Company following the issue is as follows:

Quoted	
Ordinary fully paid shares	53,071,086
Unquoted	
Ordinary fully paid shares (Escrowed until 27 July 2019)	1,160,000
Ordinary fully paid shares (Escrowed until 27 July 2020)	19,349,506
Options (Exercisable at \$0.20 each on or before 7 March 2021)	65,432,237
Class B Performance shares (Escrowed until 27 July 2020)	700,000
Class C Performance shares (Escrowed until 27 July 2020)	700,000
Class D Performance shares (Escrowed until 27 July 2020)	700,000
Class E Performance shares (Escrowed until 27 July 2020)	700,000

Please do not hesitate to contact me should you have any questions regarding this notice.

Yours faithfully

Thomas Spencer
Company Secretary
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