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ASX RELEASE

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Middle Island takeover offer - take NO ACTION

Alto Metals Limited (the "Company") notes the announcement made earlier today by Middle Island Resources Ltd (ASX:MDI) ("Middle Island") with respect to a proposed all scrip takeover offer by Middle Island for the Company's shares ("Offer").

The Company's Board is considering its response and shareholders are advised to **TAKE NO ACTION** in respect of the Offer until the Board makes a formal recommendation.

The Board will keep shareholders informed of further developments as they occur.

On behalf of the Board of Alto Metals Ltd

Terry Wheeler
Acting Chairman