



Anglo Australian Resources NL

CORPORATE PRESENTATION – MARCH 2019

ACN 009 159 007

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ANGLO AUSTRALIAN PROJECTS

AN ASX LISTED EXPLORATION COMPANY WITH SIX KEY RESOURCES INTERESTS IN GOLD AND BASE METALS, PRIMARILY COPPER AND ZINC, ALL IN WESTERN AUSTRALIA.



PROJECT	EXPLORATION STATUS	LOCATION	PROSPECTIVITY
Feysville Gold	Mineral Resource at Think Big imminent. Drilling imminent at Saintly and Hyperno targets	Highly strategic, 14 kilometers south of Super Pit	Extremely high
Mandilla Gold	Resource at Mandilla East; Mandilla South target 2.5 km long +1g/t Au supergene anomaly. Drilling imminent	75 km south of Super Pit	Extremely high
Koongie Park Gold	Many kilometers of under explored shear zones. Drilling planned once weather permits	Highly strategic, adjacent to ground of Pantoro Limited	Very high
Carnilya Hill Gold	Geochemical anomaly and nugget patch identified on adjacent lease	40 km south east of Kalgoorlie	Modest
Koongie Park Base Metals	Indicated Mineral Resources with contained 86,000 t Cu, 255,000 t Zn, 2 MOz Au and 26,000 Oz Au	Highly strategic, with numerous VMS targets as yet untested	Very high
Leonora Base Metals	Significantly underexplored	Strategic, along strike from the Jaguar and Bentley Mines.	Modest

Feysville Gold

- Think Big inaugural Mineral Resource imminent
- RC drilling at Think Big to test plunge of mineralization due to commence mid-March
- 14 infill RC holes planned at Saintly (with the intention of establishing a resource) and Hyperno
- Mining of Think Big subject to Mineral Resource, grant of Mining Lease and mill availability
- Discussions ongoing with mill owners and contractors

Koongie Park Gold

- Inaugural RC drilling campaign along Nicolsons East Shear Zone as soon as weather conditions permit

Mandilla Gold

- Infill aircore drilling to identify core of 2.5 km long anomaly due to commence shortly
- Inaugural RC drilling campaign to test for bedrock targets to follow thereafter
- Deep diamond drilling co-funded by WA Government by end June 2019 (current intention)

=> Anglo Australian is already fully funded to undertake all exploration activities.

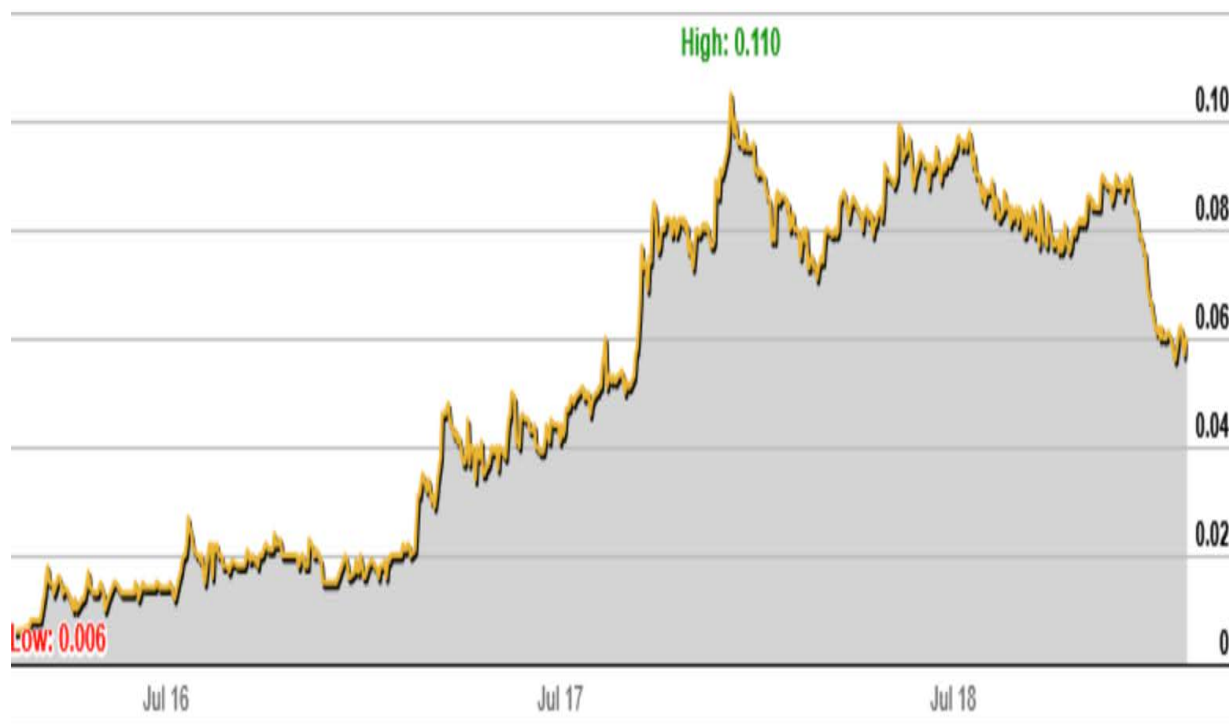


CORPORATE SNAPSHOT

KEY METRICS

ASX Code	AAR
Shares on Issue	347.4 million*
Unlisted Options	81.25 million (\$0.02 - \$0.08 ex price)
Share Price	\$0.062
Market Capitalisation (excluding options)	\$21.5 million
Cash	Approx. \$1.2 million*
Board	Approx. 25% (diluted)*

3-YEAR SHARE PRICE AND VOLUME



* Assuming receipt of funds and issue of shares pursuant to 18 February 2019 placement announcement.



DIRECTORS AND MANAGEMENT



John Jones AM
Executive Chairman

Former Chairman Troy Resources, North Kalgurli Mines and Jones Mining. Non-Executive Director Troy Resources. Chairman Tanga Resources. Chairman of Altan Rio Minerals Limited and Altan Nevada Limited (both TSXV). Director of Hampton Transport Services, Kalgoorlie pastoralist.



Peter Stern
Non-Executive Director

Non-Executive Chairman Troy Resources. Non-Executive Director Altan Nevada Minerals (TSXV). Principal of Metropolis Corporate Advisory Services. Formerly corporate advisory executive with Macquarie Bank, UBS and Deutsche Bank. BSc. Hons, Geology. FAICD.



Graeme Smith
Non-Executive Director
& Company Secretary

Principal of Wembley Corporate Services. Has held CFO and Company Secretary positions with Top 10 Australian and overseas mining companies. BEc, MComLaw, MBA, FCPA, FCIS, FGIA.



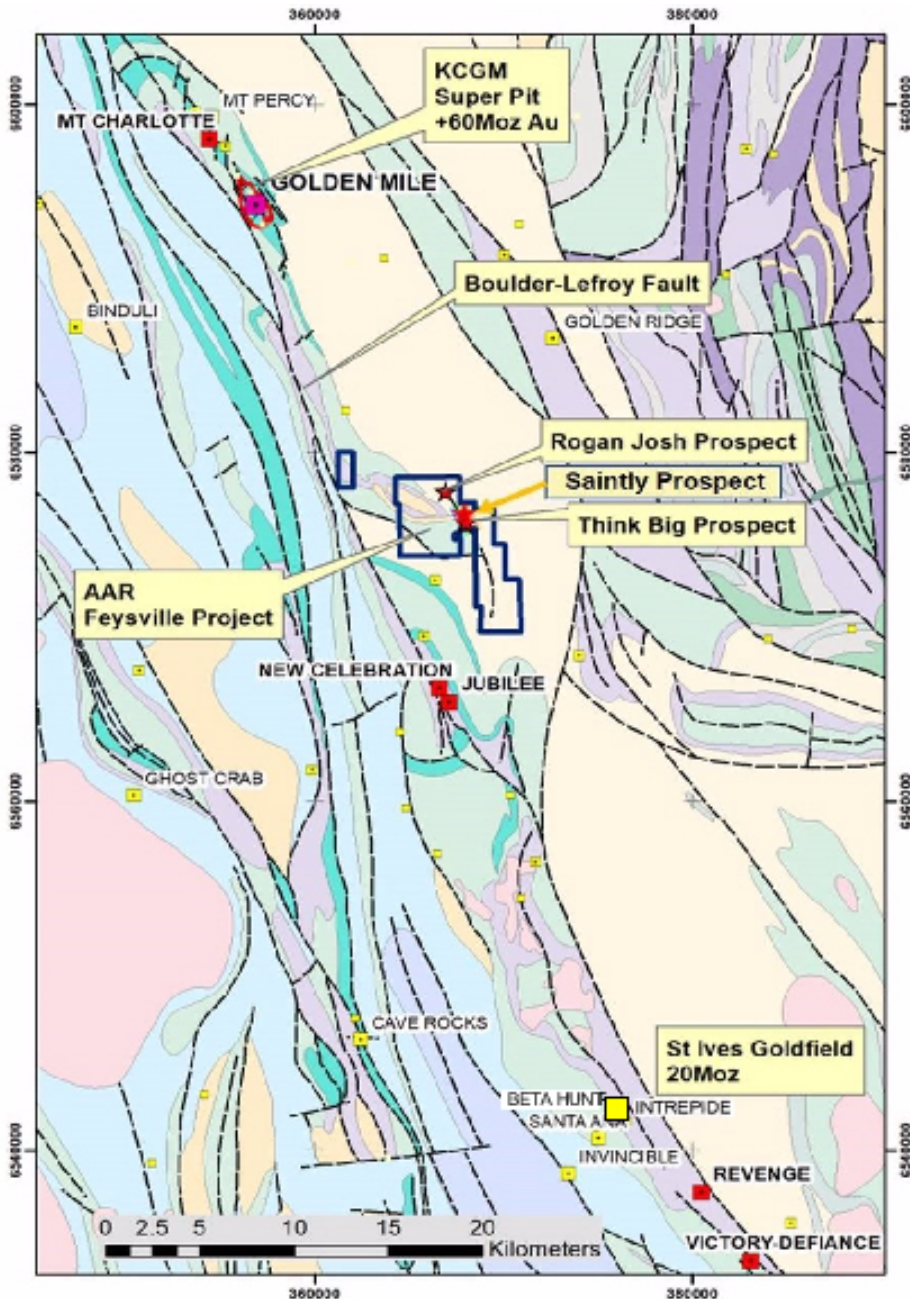
**RC DRILLING IN THE
"SWAMP" AT THINK BIG**

KCGM Super Pit



FEYSVILLE GOLD PROJECT

FEYSVILLE GOLD PROJECT

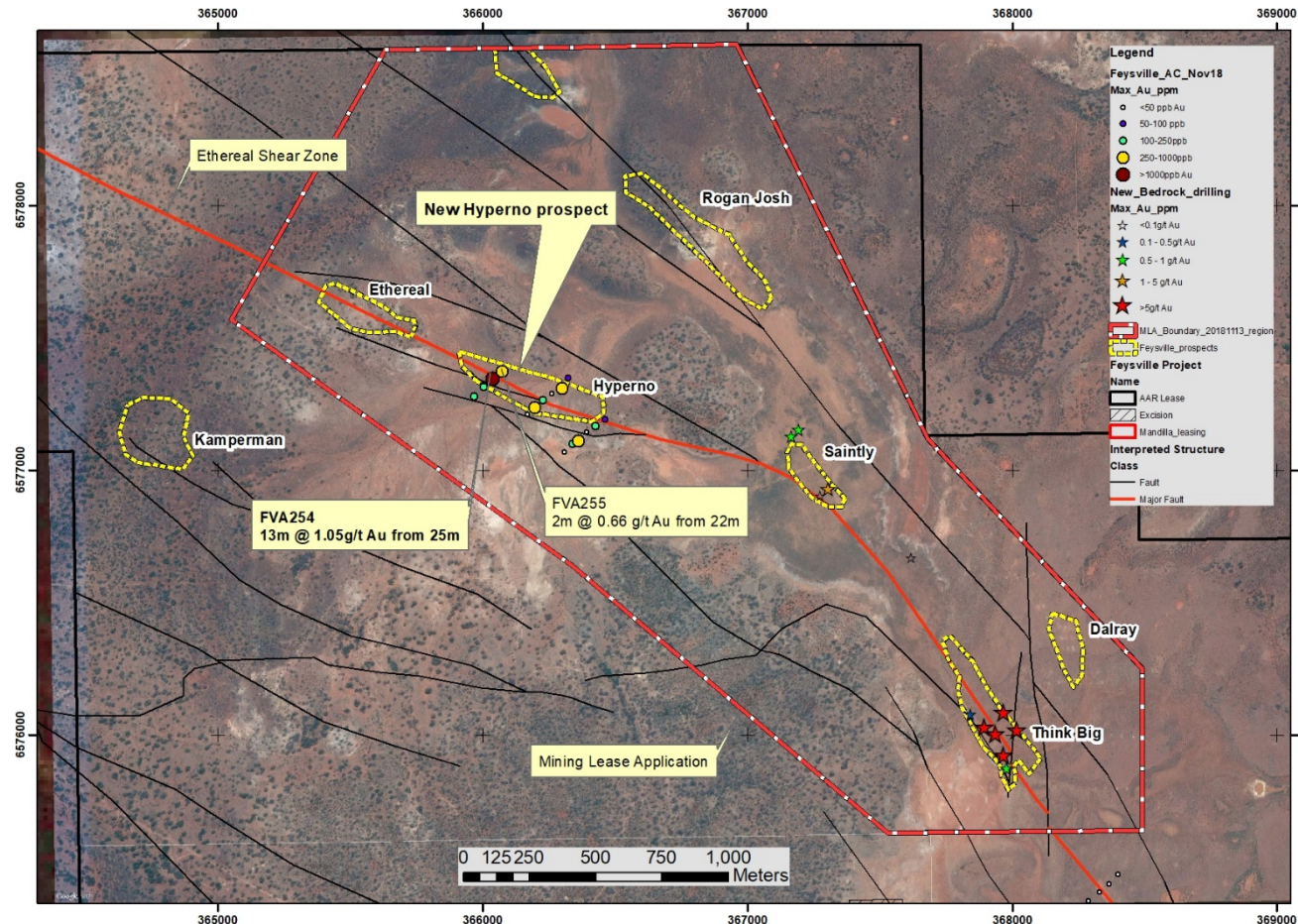


- Significant ground position held (12 km of strike) in Australia's premier gold belt
- Belt includes:
 - Golden Mile (70 Moz) 14 kms to the north
 - New Celebration (3 Moz) 10 kms to the south
 - St Ives (+15 Moz) 60 kms to the south
- Each of these gold deposits are centred on the Boulder Lefroy fault, which passes along the western side of the Feysville Project for some 10 kms



FEYSVILLE GOLD PROJECT

- Mining lease application (shown) lodged in late 2018
- Mining lease hopefully granted by mid 2019
- Inaugural Mineral Resource at Think Big imminent
- Subject to the above, and mill availability, plan is to commence mining the Think Big supergene zone during 2019



FEYSVILLE GOLD PROJECT

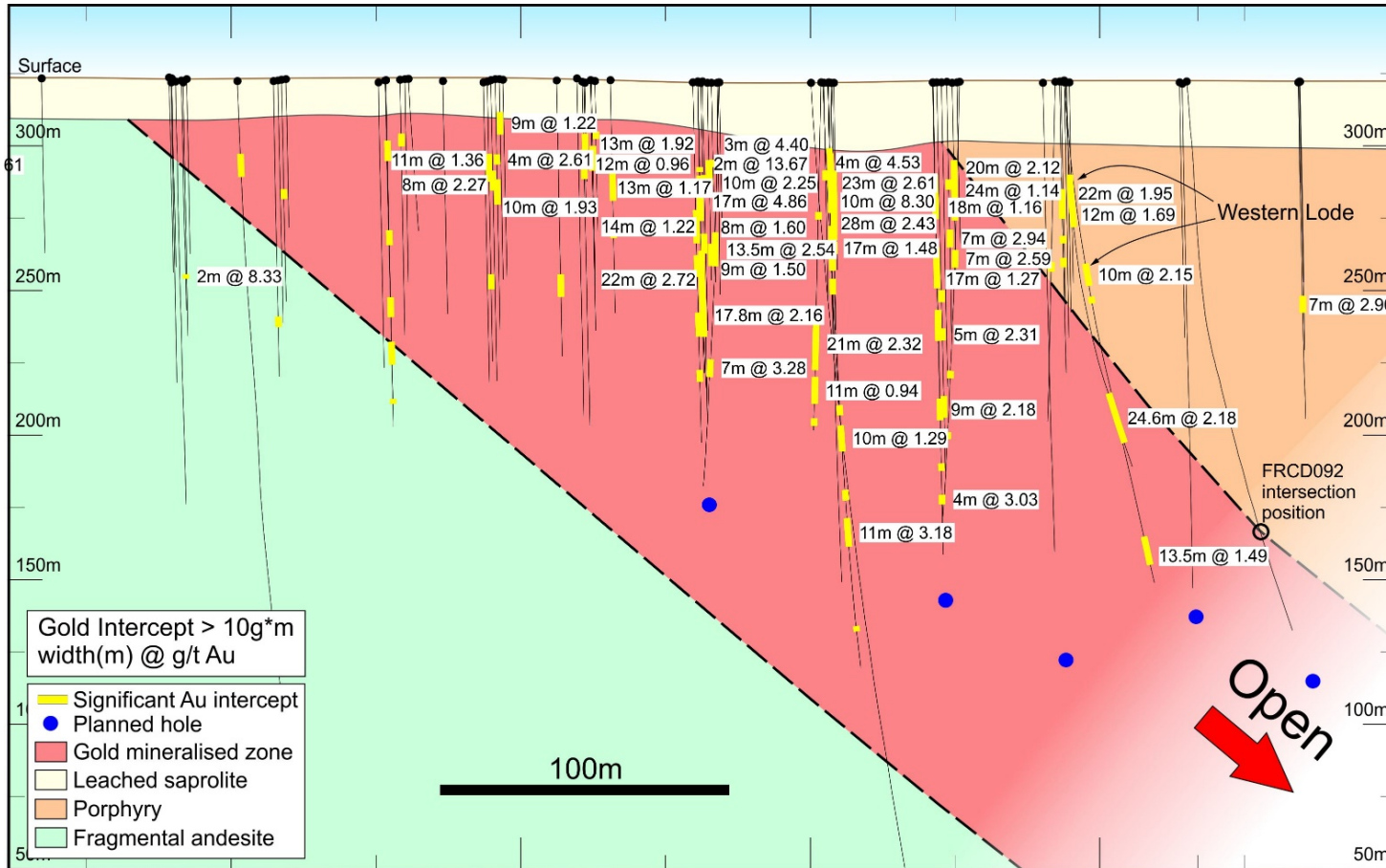
KEY PROSPECTS

PROSPECT	COMMENT
Think Big	<ul style="list-style-type: none">• Main supergene-enriched higher grade zone approximately 300 metres long x 120 metres wide at a depth of 20 metres• Sits atop variably-occurring lower grade zone of primary mineralisation• Inaugural Mineral Resource imminent
Saintly	<ul style="list-style-type: none">• Best intercepts 21 metres at 2.47 g/t Au from 20 metres and 12 metres @ 5.8 g/t from 16 metres• Open to the north-west
Saintly South	<ul style="list-style-type: none">• Best intercept 4 metres at 49.67 g/t Au from 68 metres
Hyperno	<ul style="list-style-type: none">• Best intercept 13 metres at 1.05 g/t Au from 25 metres
Rogan Josh	<ul style="list-style-type: none">• An at-surface target with a current size range of 300,000 to 350,000 tonnes @ 2.0 to 2.5 grams per tonne gold¹• Open at depth and along strike
Kamperman	<ul style="list-style-type: none">• Best intercept 13 metres at 8.31 g/t Au from 24 metres to bottom of hole
Dalray	<ul style="list-style-type: none">• Best intercept 6 metres at 9.08 g/t Au
Ethereal	<ul style="list-style-type: none">• Best intercepts 10 metres at 9.1 g/t Au and 6 metres at 9.76 g/t Au

¹The potential quantity and grade is conceptual in nature, that there has been insufficient exploration in to estimate a Mineral Resource in these areas and that it is uncertain if further exploration will result in an increase in the estimated Mineral Resource.



FEYSVILLE GOLD PROJECT



THINK BIG PROSPECT

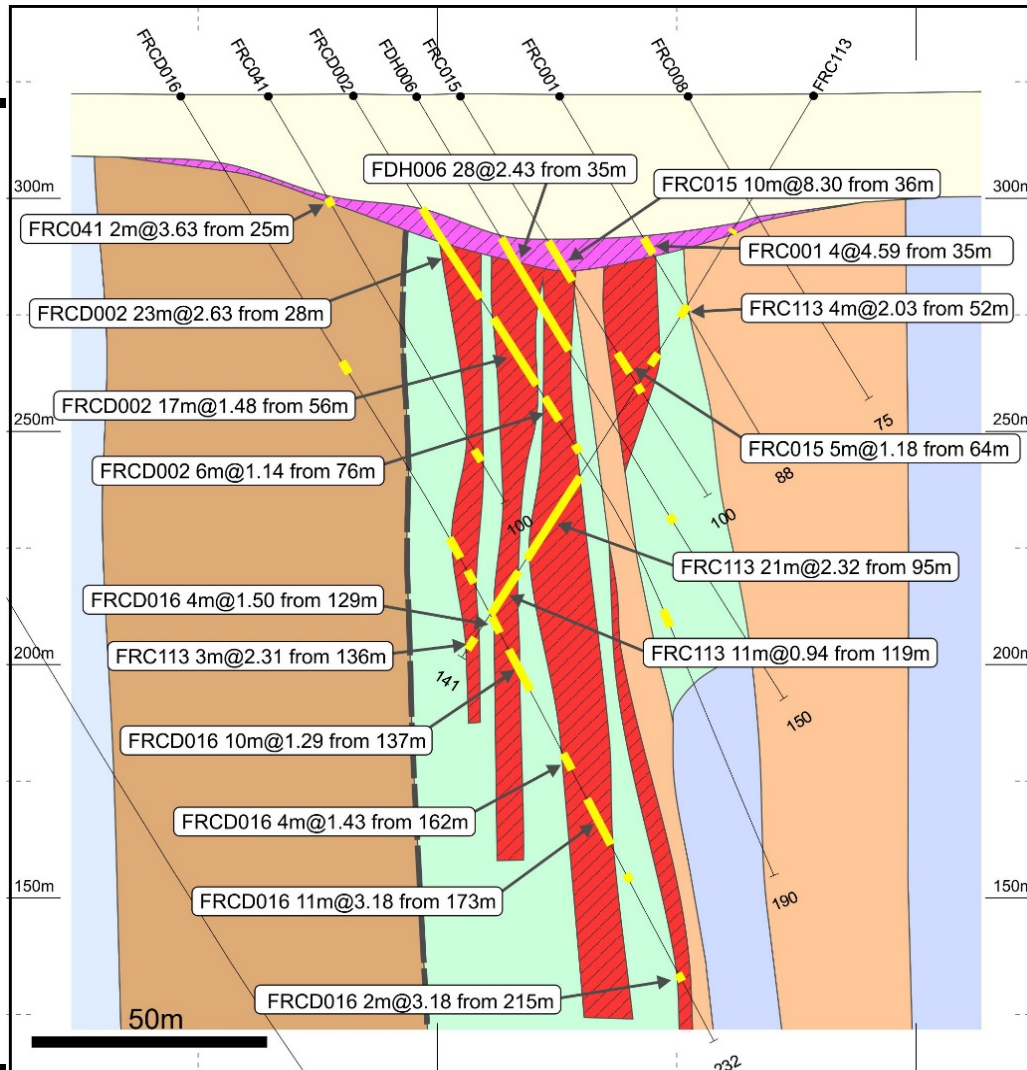
Composite vertical long section of gold mineralisation at Think Big looking NE



FEYSVILLE GOLD PROJECT

THINK BIG PROSPECT

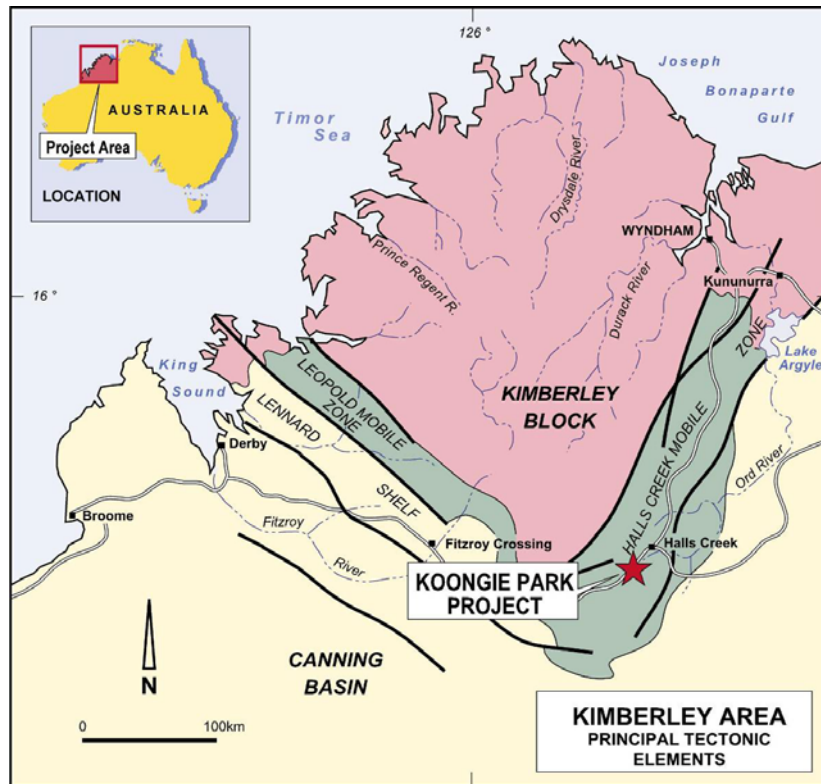
- Supergene gold mineralisation in a general grade range of 4 to 10g/t Au occurs at a depth of approximately 20 metres over a length of approximately 300 metres x 120 metres width
- This overlays a variably-occurring zone of primary gold mineralisation of lesser grade – typically 1 to 3 g/t Au
- Prospect has been RC-drilled on a 40 x 20 metre grid pattern
- Excellent metallurgical recoveries
- Results received to date submitted for geological modelling
- Inaugural resource expected soon



•— Hole trace	■ Supergene gold zone	■ Porphyry
— Au-ppm >2 gram*m Intercepts with >5 gram*m labelled	■ Gold mineralised zone	■ Ultramafic/mafic complex
— Ethereal shear zone	■ Leached saprolite	■ Fragmental andesite
	■ Conglomerate	■ Laminated sediments



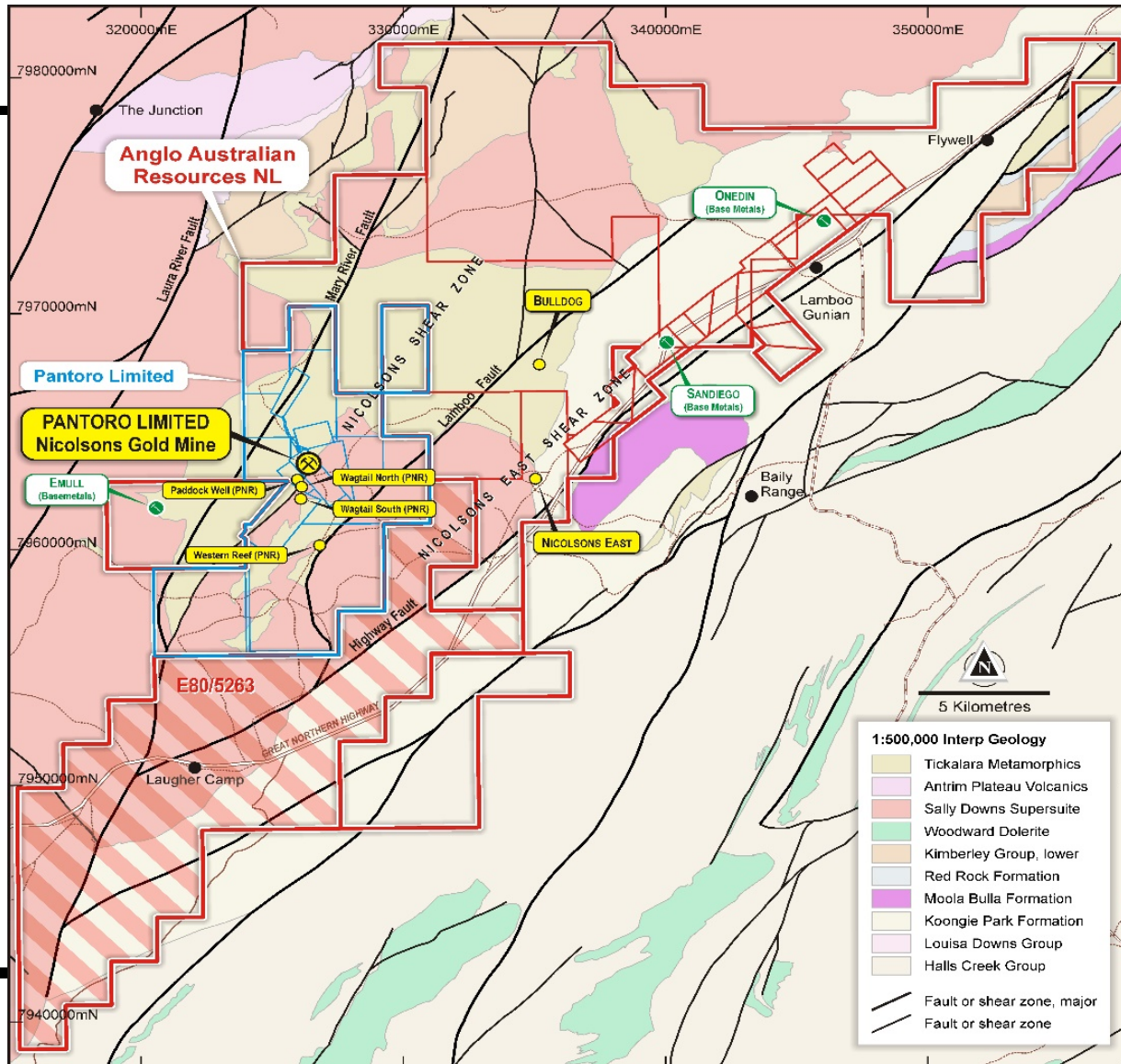
KOONGIE PARK GOLD



LOCATION MAP



KOONGIE PARK GOLD



GROUND POSITION

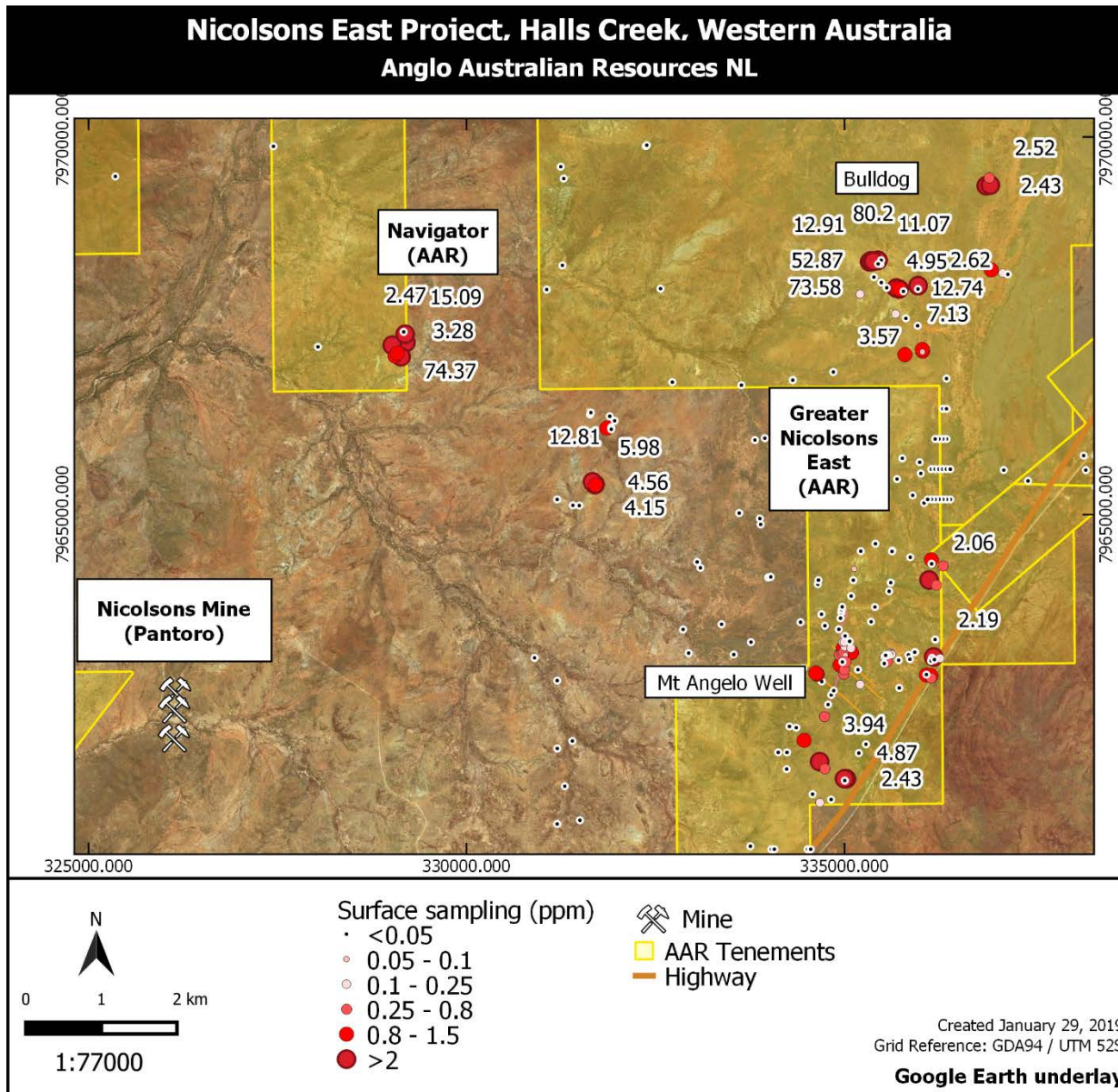
Significant ground position (red outline) held adjacent to that of ASX-listed Pantoro Limited (blue outline), currently producing approximately 55,000 oz Au per annum, and which currently has a market capitalisation of approximately \$220 million.

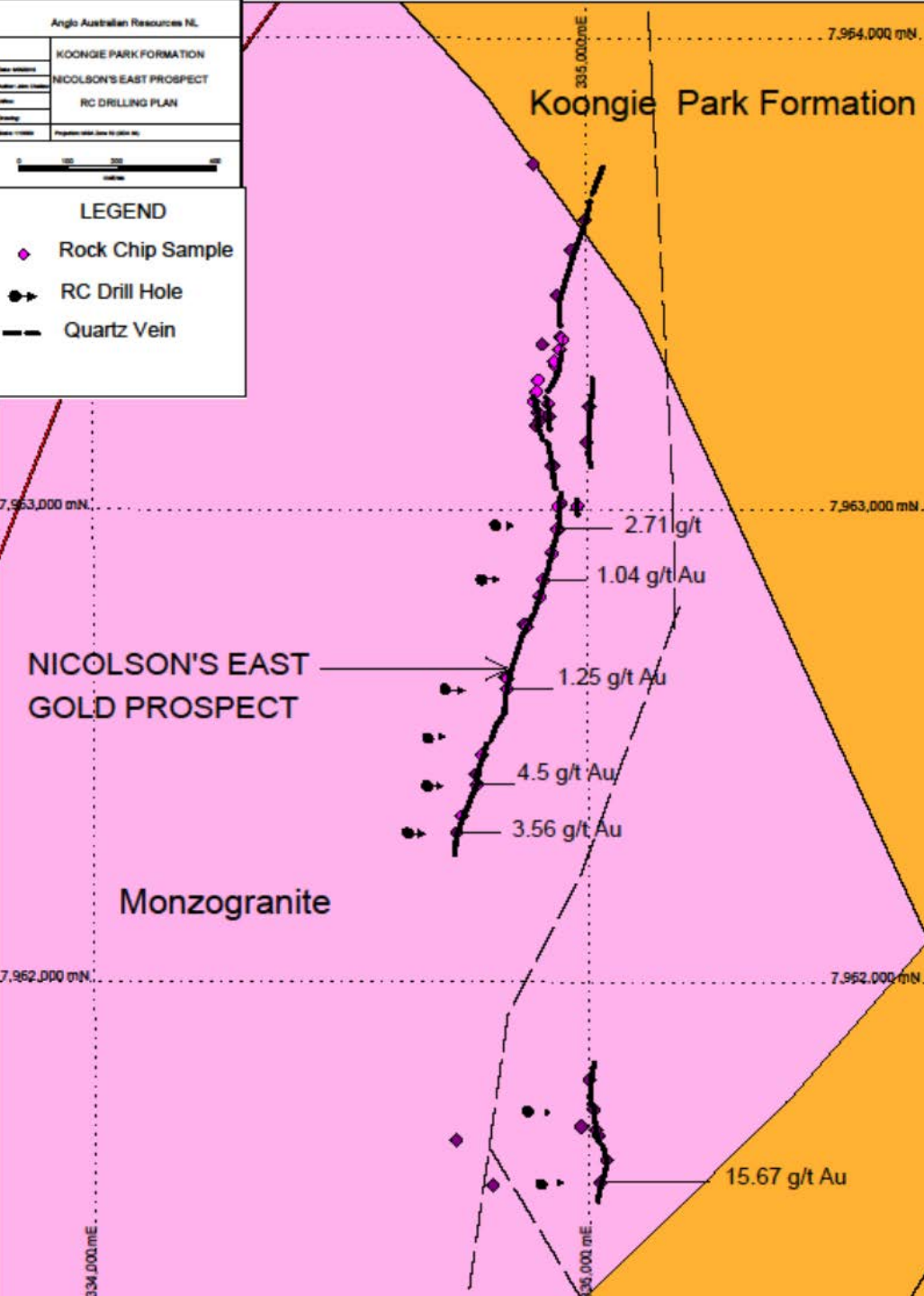


KOONGIE PARK GOLD

Anglo Australian's ground position covers approximately:

- 30 km of Nicolson's Shear Zone, on which multiple Pantoro deposits – Nicolson's, Rowdies, Wagtail and Paddock Well – are located
- 30 km of Nicolson's East Shear Zone on which Nicolson's East target (up to 15.7 g/t Au) and Bulldog target (up to 80.2 g/t Au) are located





KOONGIE PARK GOLD

NICOLSONS EAST PROSPECT

- Anomalous gold results associated with NNE trending parallel quartz veins at Nicolson's East which outcrops over 2 km
- Rock chip results of up to 4.5 g/t Au on main section, and up to 15.67 g/t Au to the south
- Gold associated with gossanous quartz stockwork veins and vein sets
- Four priority targets (HW1-HW4) identified where NNE trending splay shears come off the main regional Highway shear
- No previous drilling



KOONGIE PARK GOLD

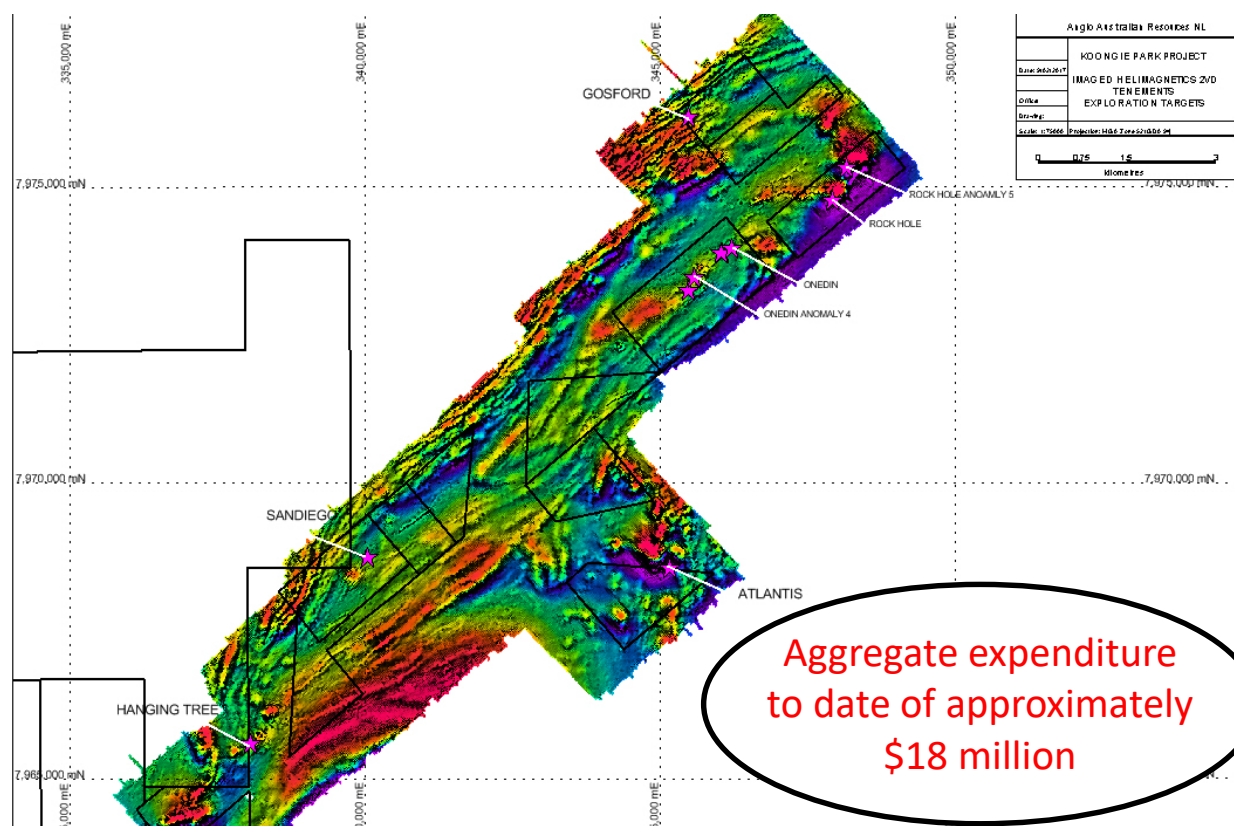


Outcropping Nicolsons East Shear Zone



KOONGIE PARK COPPER-ZINC PROJECT

DEPOSITS AND TARGET AREAS



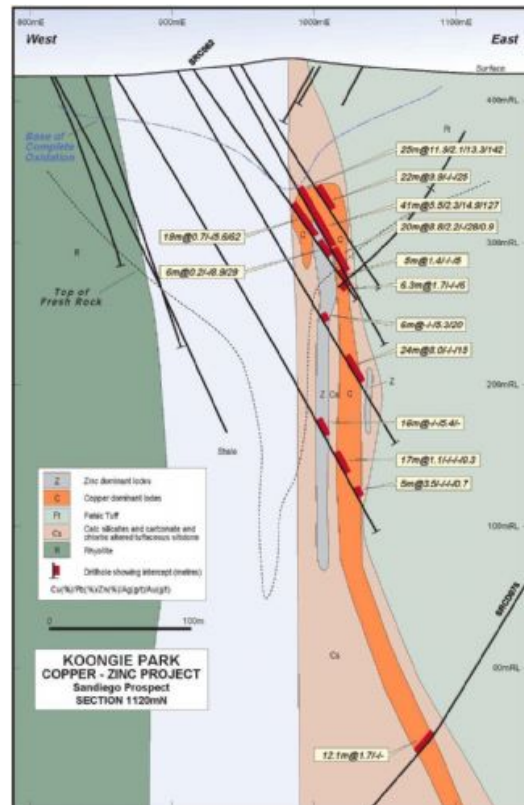
Aggregate expenditure
to date of approximately
\$18 million

- Sandiego and Onedin mineralized zones represent fold hinges
- Distribution of metal in rock strongly suggests that the metal has been remobilized (which explains the Sandiego and Onedin accumulations)
- Within the project area, airborne magnetics has identified a number of other potential hinge structures that are yet to be drill-tested

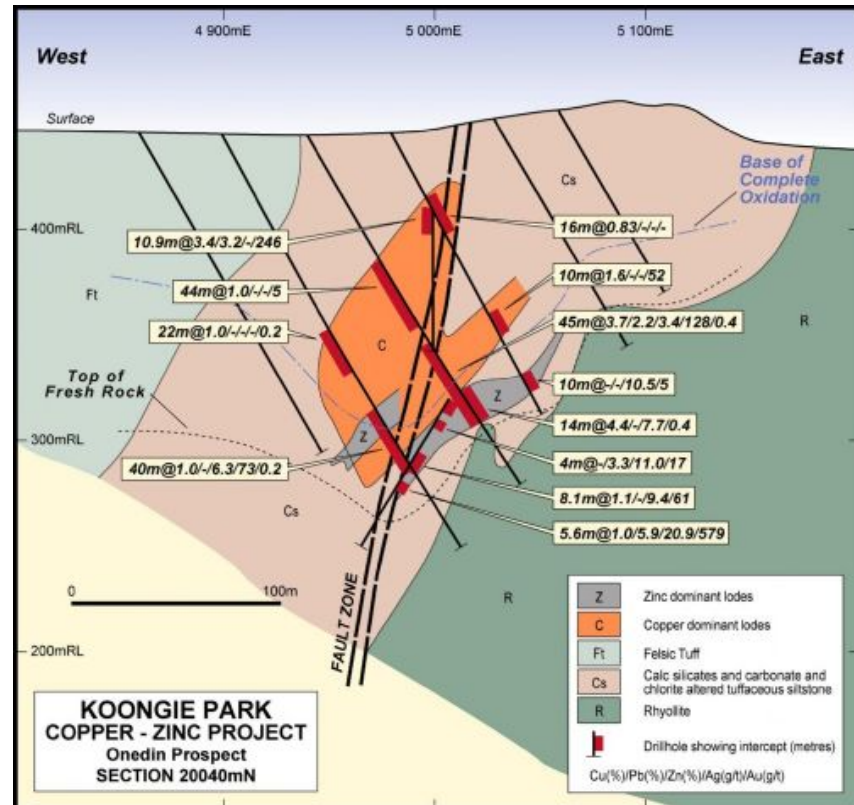


KOONGIE PARK COPPER-ZINC PROJECT

SANDIEGO AND ONEDIN DEPOSITS



Sandiego Section 1120mN



Onedin Section 20040mN



KOONGIE PARK COPPER-ZINC PROJECT

INDICATED MINERAL RESOURCES¹

SANDIEGO DEPOSIT

Supergene Copper:	370,000 tonnes @ 4.0 % Cu, 2.7% Zn, 48g/t Ag and 0.29g/t Au
Copper Zone:	1,140,000 tonnes @ 2.8% Cu, 1.5% Zn, 12g/t Ag and 0.43g/t Au
Zinc Zone:	1,220,000 tonnes @ 0.2 % Cu, 7.0% Zn, 26g/t Ag and 0.13g/t Au
Total Metal:	50,000 tonnes copper, 115,000 tonnes zinc, 2 million ounces of silver & 26,000 ounces of gold, and a current market value of in excess of \$500 million

ONEDIN DEPOSIT

Zinc Zone:	1,980,000 tonnes @ 6.25% Zn, 0.47% Cu, 32g/t Ag and 0.3g/t Au
Copper Zone:	2,500,000 tonnes @ 1.1% Cu, 0.8% Zn, 21g/t Ag and 0.3g/t Au
Total Metal:	36,000 tonnes copper and 140,000 tonnes zinc

¹ (ASX – 13/06/13)



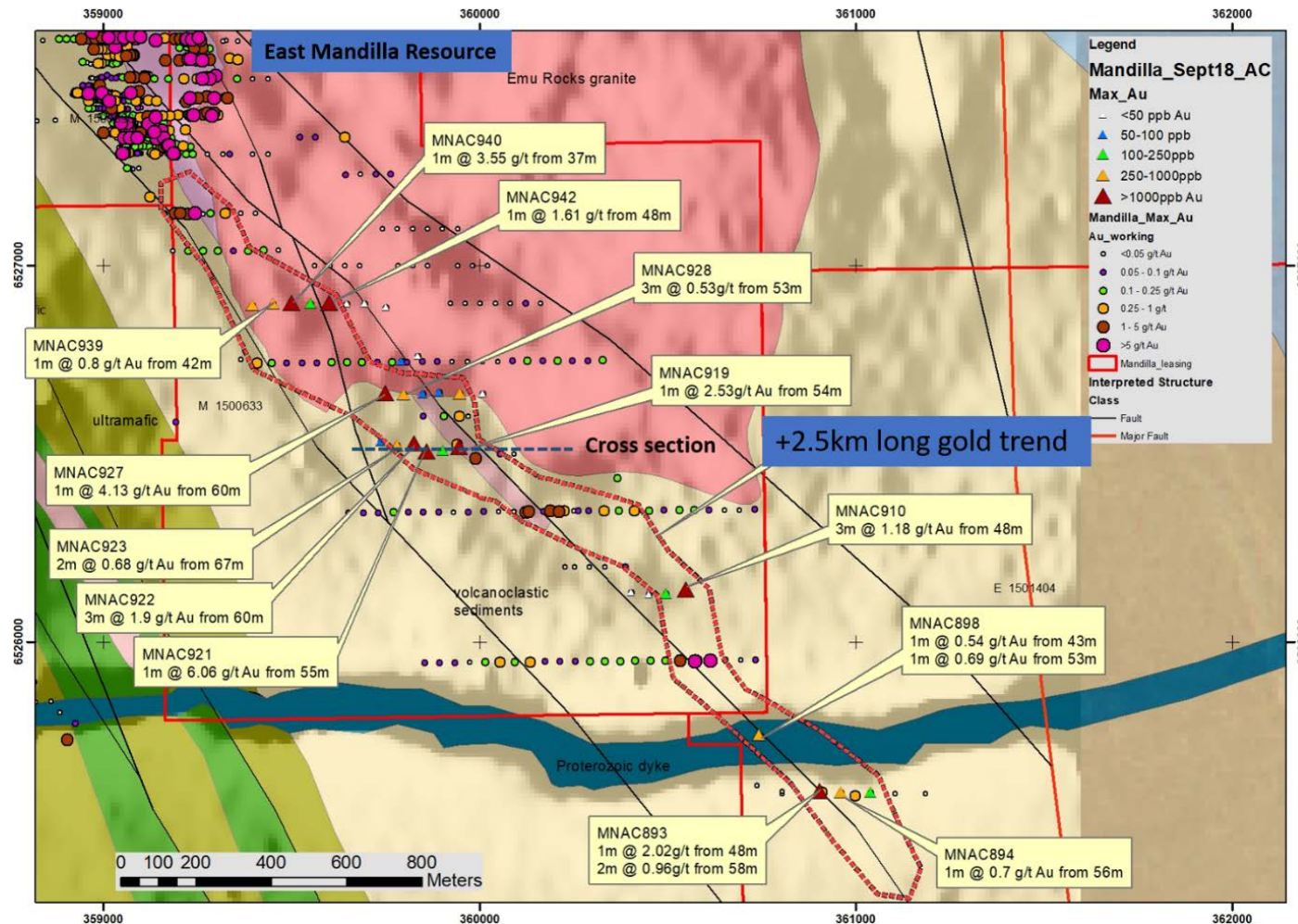


MANDILLA GOLD PROJECT

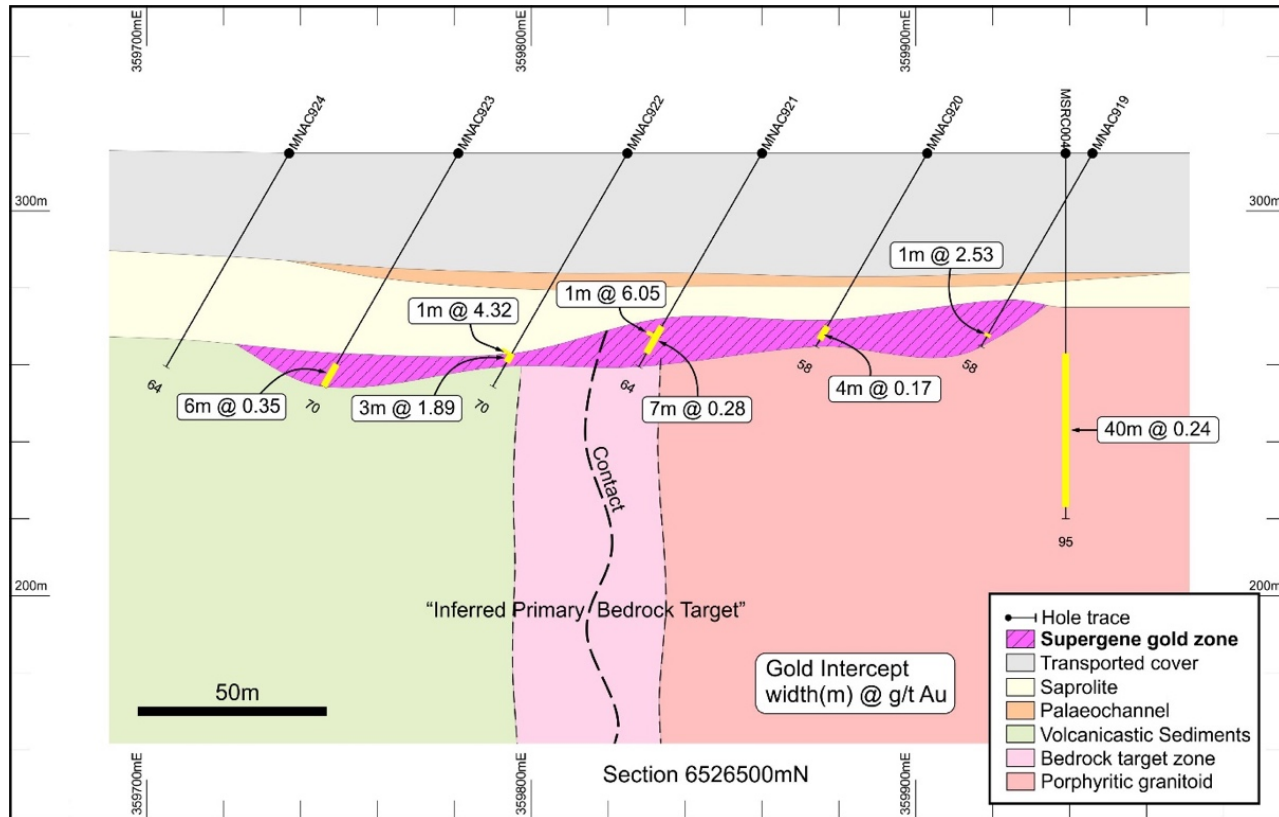
MANDILLA GOLD PROJECT

MANDILLA PROSPECTS

- From 2006 to 2007, Anglo Australian achieved production of 23,000 ounces of gold from paleochannel
- Mandilla East represents an inferred bed-rock gold target of approximately 38,000 ounces Au
- Mandilla South represents a supergene enriched gold zone 2.5 km long, up to 250 metre wide, based on 1 g/t Au contour, at a depth of approximately 40 to 50 metres, with bedrock as yet untested



MANDILLA GOLD PROJECT



Cross section of the Mandilla South target on section 6,526,500N illustrating the supergene enriched gold zone atop untested bedrock



CONTACT DETAILS

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Information in this Report relating to geological data has been compiled by David Otterman who is an independent consultant from DW Otterman Exploration Consultant.

David Otterman:

Is a consultant to Anglo Australian Resources NL:

- Has relevant experience in relation to the mineralisation being reported on as to qualify as a Competent Person as defined by the *Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2004 Edition)*;
- Is a Fellow of the Australasian Institute of Mining and Metallurgy (CP Geo) and is a Member of the Australian Institute of Geoscientists and has had more than thirty years experience in the field of activity reported herein; and
- Has consented in writing to the inclusion of this data.

Mineral resource information in relation to the Mandilla Project has been compiled by Andrew Bewsher an independent consultant from BM Geological Services, based on work by Peter Komyshan (formerly General Manager Exploration for Anglo Australian Resources NL) and BMGS geologists.

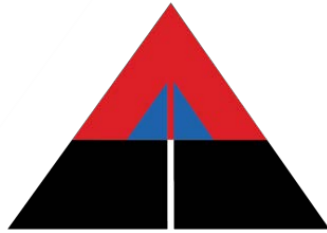
Andrew Bewsher is a member of the Australian Institute of Geoscientists and has more than five years relevant experience in relation to the mineralisation being

reported on as to qualify as a Competent Persons as defined by the Australasian Code for Reporting Identified Mineral Resources and Ore Reserves.

Mineral Resources for the Sandiego Deposit, Koongie Park Project have been estimated by David Slater, BAppSc, DipEd, MAusIMM, Specialist Consultant - Resources and Invar Kirchner, BSc(Hons), MAusIMM – Manager Resources with Coffey Mining Pty Ltd. Perth, WA. Both consultants have more than five years relevant experience in relation to the mineralisation being reported on to qualify as a Competent Person as defined by the Australasian Code for Reporting Identified Mineral Resources and Ore Reserves.

Mineral Resources for the Onedin Deposit, Koongie Park Project have been estimated under the overall supervision and direction of Gerry Fahey, MAusIMM and MAIG, of CSA Global. Participants included Peter Komyshan (geological interpretation) and David Williams, MAusIMM (Mineral Resource estimate). Mr Komyshan, Mr Williams and Mr Fahey are Competent Persons as defined by the Australasian Code for the Reporting of Exploration Results, Mineral Resources or Ore Reserves (JORC Code 2004 Edition).





Anglo Australian Resources NL