



ASX ANNOUNCEMENT

1 March 2019

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Vector to Undertake Equity Placement

Vector Resources Limited ("**Vector**" or the "**Company**") is undertaking a share placement to investors that are exempt from disclosure under s.708 of the Corporations Act (Cth) 2001 using the Company's 10% additional placement capacity (Listing Rule 7.1A capacity).

On completion of the financial settlement of the transaction for its acquisition of a 60% interest in the Adidi-Kanga Gold Project in the Democratic Republic of Congo, the Company will also finalise and complete the placement to raise \$2.638m (gross proceeds) via the placement of 146,555,556 shares at \$0.018 per share. The placement will raise cash proceeds and will be used to fund the working capital for Vector.

The price for the placement - \$0.018 - represents a 23.5% discount to the volume weighted average price for the last 15 days of trading prior to the Company entering the trading halt and subsequent suspension on 30 January 2019. It also represents a 10% discount to the last traded price of \$0.020.

- ENDS -

Simon Youds
Chief Executive Officer

About Vector Resources Limited

Vector Resources Limited (ASX:VEC) is an Australian Securities Exchange listed gold exploration and development company focused on the exploration and development of gold assets in the DRC.

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any

future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.