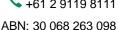
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Heron Resources Limited ASX Release

4 March 2019

Process Plant Wet Commissioning Commences at Woodlawn

Heron Resources Limited ("Heron" or "The Company") is pleased to advise that the wet commissioning of the process plant at its Woodlawn Project has commenced. Having achieved this milestone, the only remaining step in commissioning the project will be to feed ore through the plant. Once completed the Company will transition to becoming a producer of base metal concentrates. Commenting on the progress, Heron's Managing Director, Mr. Wayne Taylor said:

"We are very pleased to see the start of wet commissioning activities in the process plant at Woodlawn. It has been 18 months since construction activities kicked off and it is always exciting to reach project milestones, especially as we fast approach the end of the project build process. Both the hydraulic mining and underground activities are well placed to start feeding ore into the plant and this is expected to commence in the next few weeks."

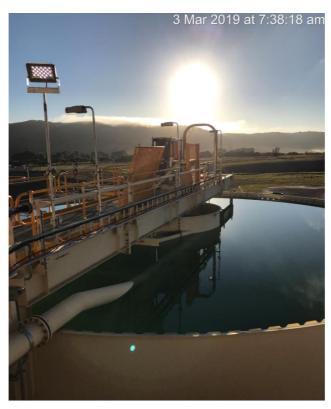


Figure 1 Tailings thickener undergoing wet commissioning

Further to the start of wet commissioning activities, the Company will provide a comprehensive project update shortly.

About Heron Resources Limited:

Heron's primary focus is on base and precious metal production in early 2019 from its 100% owned, high grade, Woodlawn Zinc-Copper Project located 250km southwest of Sydney, New South Wales, Australia. In addition, the Company holds a significant high quality, base and precious metal tenements regional to the Woodlawn Project.

For further information, please visit www.heronresources.com.au or contact:

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