

Market Announcement

4 March 2019

Serpentine Technologies Limited (ASX: S3R) – Suspension from Official Quotation

Description

The securities of Serpentine Technologies Limited ('S3R') will be suspended from quotation immediately under Listing Rule 17.2, at the request of S3R. The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)

4 March 2019

Company Announcements Office
ASX Limited

By E-Lodgement

REQUEST FOR VOLUNTARY SUSPENSION

Serpentine Technologies Ltd (ASX: S3R) ("**Serpentine**" or the "**Company**") requests that the quotation of ordinary securities be placed in suspension effective immediately.

In accordance with ASX Listing Rule 17.2 the company provides the following information.

1. This suspension is requested immediately in conjunction with the announcement of the Company's proposed acquisition of an Australian-based precision fabrication business.
2. The Company requests that this suspension lasts until it has complied with Chapters 1 & 2 of the Listing Rules in accordance with Listing Rule 11.1.3.
3. The Company expects this suspension to be ended once it has complied with Chapters 1 & 2 to the satisfaction of ASX, including holding a meeting of shareholders to approve the acquisition and lodging a prospectus and completion of an associated capital raising. An indicative timetable for achieving re-admission to the Official List of the ASX will be provided in a separate ASX release detailing the acquisition.
4. The Company is not aware of any reason why the request for suspension should not be granted, or of any other information necessary to inform the market about the suspension.

For further information please contact:

Deborah Ho
Company Secretary

P: + 61 8 9482 0500