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ASX Announcement/Media Release

5 March 2019

RENOUNCEABLE ENTITLEMENT OFFER RESULTS

Eon NRG Ltd (ASX: E2E) (**Eon**) is pleased to announce that the Company's rights issue, as detailed in the Prospectus dated 6 February 2019, has been well supported by Eon's shareholders and new investors and is now closed having raised total of ~\$2.544 million before costs.

Details of the new shares and options that are to be issued under the entitlement offer are provided in the Appendix 3B. These securities are expected to be issued on 6 March 2019 and to commence trading on a normal (T+2) settlement basis on 8 March 2019.

CPS Capital Group Pty Ltd was the Lead Manager and Underwriter to this issue.

ENDS

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About the Company:

Eon NRG Ltd is an USA onshore focused energy exploration and production company. The Company's is targeting high impact energy exploration projects in oil, gas, and or battery minerals, supported by its 100% owned and operated long life oil and gas production assets and associated cashflow.