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Ms Isabelle Andrews  
Adviser, Listings Compliance  
ASX Compliance Pty Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

**Our reference**

CRB/CRB/368776/5  
AUM/1219070298.1

4 March 2019

**By Email: [Isabelle.andrews@asx.com.au](mailto:Isabelle.andrews@asx.com.au)**

Dear Isabelle

**Mareterram Limited (ASX Code: MTM)**

We act for Sea Harvest International Proprietary Limited (**Sea Harvest**).

We refer to the bidder's statement lodged by Sea Harvest with ASIC on 28 February 2019 (**Bidder's Statement**) in respect of the offer by Sea Harvest to acquire 100% of the shares in Mareterram Limited (**Mareterram**), other than those shares already held by Sea Harvest (**Offer**).

For the purposes of section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Sea Harvest gives notice that a copy of the Bidder's Statement has been sent, as required by section 633(1) item 6 of the Corporations Act, to each person who holds shares in Mareterram (other than Sea Harvest) based on Mareterram's share register as at the register date (being 5pm (AWST) on 28 February 2019).

The Offer is dated 4 March 2019.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'MN' with a stylized flourish.

**Michael Ng**  
**Senior Associate**  
**DLA Piper Australia**

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