

6 March 2019

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

On 6 March 2019, Acacia Coal Ltd (“AJC” or “Company”) issued 18,750,000 fully paid ordinary shares in the capital of the Company at a nil issue price as consideration for the acquisition of the Mt Bruce exploration tenement, as previously announced to the ASX. These shares were issued to nominees of the Mt Bruce project vendors.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- b) as at the date of this notice the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act as it applies to the Company; and
- c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

If you have any questions please call Ben Donovan on 08 9482 0520.

Yours faithfully,

**Ben Donovan**  
**Company Secretary**  
P: +61 8 9482 0520