

ASX ANNOUNCEMENT AND MEDIA RELEASE

6 March 2019

ALTECH – PARTICIPATION IN EXECUTIVE INSIGHTS VIRTUAL CONFERENCE

Altech Chemicals Limited (Altech/the Company) (ASX: ATC) (FRA: A3Y) is pleased to advise of its participation in the Executive Insights Virtual Conference, where Managing Director Iggy Tan will provide a company update.

Iggy's presentation will include an update of the demand for HPA in lithium-ion battery separator market; the mezzanine debt process; and progress of stage 1 HPA plant construction in Johor, Malaysia.

The event will be held on **Thursday 7 March: 9am until 10.30am** (**Australian Western Standard Time**) (12noon - 1:30pm Australian Eastern Summer Time), and is able to be viewed live over the internet.



Shareholders and other interested parties are invited to <u>register for free</u> for this event.

To access further details of event and to register (for FREE), please copy and paste the following link into your internet browser: https://webcasting.boardroom.media/broadcast/5c7470f4e92b631608a45d78

Event format:

- Registered individuals will be e-mailed a link, which will enable them watch the conference live via the internet
- Viewers will be able to see the presentation and the presenter on their computer screen
- Each of four presenters will give a 15 20 minute presentation
- Viewers will be invited to ask questions during the presentation, to be facilitated by an MC, with presenters answering questions at the completion of their presentation
- A recorded copy of the event will be available on the Altech web site 24 hours after the event

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Wir sprechen Deutsch.

About Altech Chemicals (ASX:ATC) (FRA:A3Y)

Altech Chemicals Limited (Altech/the Company) is aiming to become one of the world's leading suppliers of 99.99% (4N) high purity alumina (HPA) (Al₂O₃).

HPA is a high-value, high margin and highly demanded product as it is the critical ingredient required for the production of synthetic sapphire. Synthetic sapphire is used in the manufacture of substrates for LED lights, semiconductor wafers used in the electronics industry, and scratch-resistant sapphire glass used for wristwatch faces, optical windows and smartphone components. There is no substitute for HPA in the manufacture of synthetic sapphire.



Global HPA demand is approximately 25,315tpa (2016) and demand is growing at a compound annual growth rate (CAGR) of 16.7% (2016-2024), primarily driven by the growth in worldwide adoption of LEDs. As an energy efficient, longer lasting and lower operating cost form of lighting, LED lighting is replacing the traditional incandescent bulbs.

Current HPA producers use expensive and highly processed feedstock materials such as aluminium metal to produce HPA. Altech has completed a Final Investment Decision Study (FIDS) for the construction and operation of a 4,500tpa HPA plant at the Tanjung Langsat Industrial Complex, Johor, Malaysia. The plant will produce HPA directly from kaolin clay, which will be sourced from the Company's 100%-owned kaolin deposit at Meckering, Western Australia. Altech's production process will employ conventional "off-the-shelf" plant and equipment to extract HPA using a hydrochloric (HCI) acid-based process. Production costs are anticipated to be considerably lower than established HPA producers.

The Company is currently in the process of finalising project financing and has announced the execution of an agreement with its appointed EPC contractor SMS group for the commencement of Stage 1 construction of its HPA plant at Johor, Malaysia.

Forward-looking Statements

This announcement contains forward-looking statements which are identified by words such as 'anticipates', 'forecasts', 'may', 'will', 'could', 'believes', 'estimates', 'targets', 'expects', 'plan' or 'intends' and other similar words that involve risks and uncertainties. Indications of, and guidelines or outlook on, future earnings, distributions or financial position or performance and targets, estimates and assumptions in respect of production, prices, operating costs, results, capital expenditures, reserves and resources are also forward-looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this announcement and are expected to take place, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward-looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated, expressed or anticipated in these statements.



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