

CAZALY RESOURCES LIMITED

RESULTS OF GENERAL MEETING

Cazaly Resources Limited (ASX:CAZ) advises that the resolutions considered by shareholders at the company's General Meeting held on 6 March 2019 were all duly passed on a show of hands and no poll was conducted.

The Company received valid proxies representing 43,914,209 shares.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the proxy summary below:

| | For | Against | Abstain | Not Stated | Chair Discretion |
|--|------------|---------|---------|------------|------------------|
| Ordinary Resolution 1 - Approval to convert notes to convertible securities | 43,765,736 | 43,000 | - | 1,806 | 103,667 |
| Ordinary Resolution 2 - Ratification of Issue of 29,920,000 Annexure B Options | 43,765,736 | 43,000 | - | 1,806 | 103,667 |

Yours faithfully

Mike Robbins
Company Secretary