

Sea Harvest International Proprietary Limited
South Africa Registration No. 2012/130812/07

Off-Market Takeover Bid for
Mareterram Limited (ACN 009 248 720)

NOTICE THAT DEFEATING CONDITION TO TAKEOVER BID FULFILLED

TO: Mareterram Limited

ASX Limited

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), Sea Harvest International Proprietary Limited (South Africa Registration No. 2012/130812/07) (**Sea Harvest**) gives notice declaring that the condition to its off market takeover bid to acquire 100% of the shares in Mareterram, other than those shares already held by Sea Harvest (**Offer**), set out in section 8.8(m) (NAB consent) of the bidder's statement dated 28 February 2019, has been fulfilled (so that the Offer has become free of that condition).

Dated: 7 March 2019.

Signed for and on behalf of Sea Harvest International Proprietary Limited



Muhammad Brey
Director