



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

11 March 2019

RENOUNCEABLE ENTITLEMENT OFFER

EXTENSION OF CLOSING DATE

On 25 February 2019, Millennium Minerals Limited (the “**Company**”) announced a fully-underwritten renounceable pro-rata entitlement offer to eligible shareholders of fully paid ordinary shares (“**Shares**”) in the Company at an issue price of \$0.165 per Share, on the basis of 1 new Share (“**New Share**”) for every 8.8 Shares held as at 7pm (Sydney time) on 28 February 2019 (“**Record Date**”), (“**Entitlement Offer**”).

The Company advises that the Closing Date for the Entitlement Offer has been extended by 10 business days to 27 March 2019, to allow sufficient time for receipt of Foreign Investment Review Board (**FIRB**) approval for the issuance of shortfall shares to IMC Resources Gold Holdings Pte Ltd as outlined in the Offer Booklet dated 25 February 2019.

The updated indicative timetable for the Entitlement Offer is set out below. These dates are indicative only, and the Company reserves the right to vary the dates in the timetable, subject to the requirements of the ASX Listing Rules.

Event	Date
Last day to extend Closing Date of Entitlement Offer	11 March 2019
Closing Date of Entitlement Offer (5pm WST)	27 March 2019
Notification of Shortfall	1 April 2019
Anticipated date for issue of the Shares under Entitlement Offer	3 April 2019
Anticipated date for commencement of Shares trading on a normal settlement basis	4 April 2019

For all enquiries relating to the Entitlement Offer, please contact the Company Secretary by telephone on +61 8 9216 9011 and for all general shareholder enquiries, please contact Link Market Services Ltd on + 61 1300 554 474.

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