



Notification of Consolidation/Split

Announcement Summary

Entity name

CAENEUS MINERALS LTD

Applicable security for the reorganisation

CAD	ORDINARY FULLY PAID
CADO	OPTION EXPIRING 31-DEC-2020
CADAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Tuesday March 12, 2019

Reorganisation type

Security consolidation

Effective Date

Tuesday April 16, 2019

Record Date

Wednesday April 17, 2019

Issue Date

Monday April 29, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CAENEUS MINERALS LTD

1.2 *Registered Number Type

ABN

Registration Number

42082593235

1.3 *ASX issuer code

CAD

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Tuesday March 12, 2019

1.6 *Securities affected by the reorganisation

CAD	ORDINARY FULLY PAID
CADO	OPTION EXPIRING 31-DEC-2020
CADAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday April 12, 2019	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday April 17, 2019

3.2 Date of +security holder meeting

Friday April 12, 2019

3.3 Last day for trading in the pre-re-organised +securities

Monday April 15, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday April 16, 2019

3.5 Record date

Wednesday April 17, 2019



3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday April 18, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday April 29, 2019

3.8 Trading starts on a normal T+2 basis

Tuesday April 30, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday May 2, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CAD	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 18,619,643,391	Number on issue after reorganisation 1,861,964,339	Estimate/Actual Estimated
*ASX +Security Code CADO	*ASX +Security Description OPTION EXPIRING 31-DEC-2020		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,491,280,030	Number on issue after reorganisation 349,128,003	Estimate/Actual Estimated



*ASX +Security Code CADAM	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 11,063,771,258	Number on issue after reorganisation 1,106,377,126	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code CADO	*ASX +Security Description OPTION EXPIRING 31-DEC-2020	
Quoted/unquoted Quoted	Exercise price before reorganisation 0.00300000	Exercise price after reorganisation 0.03000000
*ASX +Security Code CADAM	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

The Consolidation is subject to shareholder approval which is being sought at the General Meeting on 12 April 2019 (refer to notice of meeting dated 11 March 2019)

6.2 Additional information for inclusion in the Announcement Summary

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