



Sky and Space Global Ltd
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13 March 2019

ASX Code: SAS

Extension of Closing Date and Updated Timetable for Shareholders

Sky and Space Global Ltd (ASX: SAS, "Sky and Space Global" or "the Company") advises that it has extended the Priority Offer (PO) closing date to Friday 15 March 2019 (from today, Wednesday 13 March 2019).

The closing date has been extended to ensure eligible shareholders that have sent in their application forms prior to today will still be able to participate, while other interested shareholders that have just recently received the relevant documentation have sufficient time to consider whether they wish to participate.

The PO will raise \$3 million at \$0.03 per Share, with the ability to accept up to \$1 million in oversubscriptions. The PO will be subject to shareholder approval at a General Meeting to be held Monday 8 April 2019.

The terms of the PO for eligible shareholders is the same as the recently announced \$12 million Placement, with participants in the PO also to receive one free attaching listed option for every Share issued, with an exercise price of \$0.05 and a 3-year expiry date from the date of issue. The Company will apply for quotation of the free attaching options. Issue of the free attaching options to the Placement and the PO are all subject to receipt of shareholder approval.

The PO is fully underwritten by Taylor Collison and Chieftain Securities for \$3 million. An updated timetable of key dates for the PO is set out below:

Closing Date ⁱ	Friday, 15 March 2019
General Meeting of Shareholders (the issue of all of the Securities the subject of the Prospectus is subject to receipt of Shareholder approval)	Monday, 8 April 2019
Issue of Shares and Options the subject of the Offers	Friday, 12 April 2019 ⁱⁱ
Expected date of Official Quotation of Shares and Options the subject of the Offers	Monday, 15 April 2019 ⁱⁱ

ⁱ The above dates are indicative only and may change without notice. The Directors reserve the right to vary these dates, including the Closing Date, without notice.

ⁱⁱ Indicative only, to be confirmed

--Ends--

For more information contact:

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Sky and Space Global Ltd

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2020.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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