



MOHO Resources Ltd
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14 March 2019

Despatch of Entitlement Issue Prospectus – Loyalty Options

Moho Resources Limited ("Moho" or "the Company") is pleased to announce the despatch today to eligible shareholders, of the Prospectus and Entitlement and Acceptance form for a non-renounceable entitlement issue of one (1) quoted Option for every three (3) Shares held ("Entitlement Issue" or "Offer") to raise approximately \$70,808 (before costs). The price of the Options under the Offer is \$0.005 each ("Issue Price"), exercisable at \$0.25 on or before 9 July 2023.

Acceptance for the Offer will close at 5:00pm WST on 25 March 2019.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Offer.

Yours faithfully

Ralph Winter

Commercial Director