

Market Announcement

18 March 2019

MZI Resources Ltd (ASX: MZI) – Trading Halt

Description

The securities of MZI Resources Ltd ('MZI') will be placed in trading halt at the request of MZI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 20 March 2019 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

18 March 2019

By email: chris.hesford@asx.com.au; tradinghaltsperth@asx.com.au

Mr Chris Hesford
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Mr Hesford,

MZI Resources Limited – Request for trading halt under Listing Rule 17.1

MZI Resources Limited (ASX: MZI) (the **Company**) requests that its securities be placed in a trading halt, effective immediately, pending the outcome of discussions with the Company's senior and subordinated debt providers regarding the provision of additional funding and their ongoing support for the Keysbrook sale or other transaction on a 'going concern' basis.

The trading halt is to last for a total of two trading days or such earlier time as the Company releases an announcement regarding the outcome of discussions with the Company's lenders.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "John Traicos", with a stylized flourish at the end.

John Traicos
Company Secretary