



18 March 2019

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH
WA 6000

By E-Lodgement

Unmarketable Parcel Share Sale Facility

The Board of Transcendence Technologies Limited (ASX: TTL) (**Transcendence** or the **Company**) announces the establishment of a share sale facility (**Facility**) of ordinary shares for holders of unmarketable parcels of the Company's shares.

The ASX Listing Rules define an unmarketable parcel as those with a market value of less than A\$500. As at 4:00pm (WST) on Friday, 15 March 2019 (**Record Date**), an unmarketable parcel of shares is any shareholding of shares less than \$500.00, based on the Company's closing share price of \$0.013 on the Record Date. This represents 1,583,162 shares held by 414 shareholders (**Minority Members**).

The Company is offering this sale to assist holders of unmarketable parcels to sell their shares without having to use a broker or pay brokerage.

The Company values all of its shareholders; however, it incurs significant administration costs maintaining such a large number of unmarketable parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

If Minority Members wish to sell their shares through this facility, they do not have to take any action. If Minority Members **do not wish** to sell their shares through this facility, they **must** complete and return the Notice of Retention Form to the Company's share registry, Automic by 5.00pm (AWST) on 2 May 2019.

Xcel Capital Pty Ltd has been appointed as broker for shares sold under the facility. Upon the sale of the unmarketable parcel shares, proceeds shall be forwarded to Minority Members as soon as possible. The Company will pay for all the costs of the sale for shareholders who use this facility, excluding tax consequences from the sale which remain the shareholder's responsibility.

A copy of the letter and the Notice of Retention that is currently being prepared by the Company will be released to ASX and mailed to Minority Members on or about 20 March 2019.

If you have any queries, please contact the Company's share registry, Automic on 1300 288 664 between the hours of 8:30 AM to 5:00 PM (AEST) Monday to Friday.



For and on behalf of the Board,

A handwritten signature in black ink, appearing to read "Sarah Smith", is positioned below the text "For and on behalf of the Board,".

Sarah Smith
Company Secretary