

19 March 2019

Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Attention: Sandra Wutete

Dear Sandra

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Blackham Resources Limited (the Company) requests an extension of voluntary suspension over its securities and set out below are the details of that request.

Further to the request for a voluntary suspension made on Friday 15 March 2019, the Company has completed a book-build process and received commitments from professional and sophisticated investors in support of a contemplated entitlements issue. The Company is finalising the entitlements issue documentation and expects to have lodged the entitlements issue prospectus, and an announcement specifying the details of the entitlements issue, prior to the commencement of trading on Thursday 21 March 2019.

Accordingly, the Company requests that the suspension remains in place until the commencement of trading on Thursday 21 March 2019, or upon the release by the Company of such announcement.

The Directors are not aware of any reason why this request for voluntary suspension should not be granted.

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Yours faithfully

Anthony Rechichi Company Secretary

