



20 March 2019

Dear Shareholder

IMPORTANT NOTICE

Sale of your Unmarketable Parcel of Transcendence Technologies Limited Shares

Transcendence Technologies Limited (ACN 096 781 716) (ASX:TTL) (**TTL** or **Company**) has established a share sale facility (**Facility**) for holders of parcels of fully paid ordinary TTL shares valued at less than A\$500 as at close of trade on Friday, 15 March 2019 (**Unmarketable Parcels**).

The Company is offering this sale to assist holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the Facility will have their shares sold without having to use a broker or pay brokerage. The Company has appointed Xcel Capital Pty Ltd as the broker for shares sold under the Facility. The Company will pay for all the costs of the sale for shareholders who use the Facility, excluding tax consequences from the sale (which remain the shareholder's responsibility).

Our records show that you held an Unmarketable Parcel based on the Company's closing share price of \$0.013 on Friday, 15 March 2019 (**Record Date**). Unless you advise the Company that you **DO NOT WISH** to sell your shares within six (6) weeks of the date of this letter (**Date of Effect**), the Company intends to sell your shares through the Facility in accordance with clause 3.4 of the Company's constitution and the ASX Listing Rules. Proceeds of the sale will be sent to you following settlement of the sale or otherwise as soon as is practicable.

In accordance with the constitution of the Company, the shares will be sold at the authorised price, being \$0.013 per share.

If you DO NOT WISH to sell your shares through the Facility, you must complete and return the enclosed Notice of Retention Form to the Company's share registry, Automic by 5.00pm (AWST) on 2 May 2019 (**Retention Date**). Please read the instruction on your personalised Retention Form carefully before completing it.

If you wish to sell your shares through the Facility, you do not need to take any action.

By refraining from taking any action, after the expiration of the time prescribed by the ASX Listing Rules and the Company's Constitution, you will be deemed to have irrevocably appointed the Company as your agent:

- (a) to sell all of your shares at a price to be determined by when and how the shares are sold, and without any costs being incurred by you; and
- (b) to deal with the proceeds of the sale as set out in the attached information pack.



Important information

The Company has determined that you hold an Unmarketable Parcel, based on the Company's closing share price on the Record Date.

If you have an Unmarketable Parcel as at the Record Date, then unless you complete and return the Notice of Retention Form, the Company will be entitled to sell your shares under the Facility.

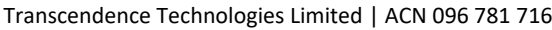
The Company does not make any recommendations or provide any advice to you regarding whether to buy, sell or hold your shares, nor that this Facility is the best way to sell your shares. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility, you should consult your legal, financial or taxation adviser.






The attached information pack sets out further details of the Facility, which you should read carefully before making any decision. If you require any further information you can also contact the Company's share registry Automic on 1300 288 664 between the hours of 8:30 AM to 5:00 PM (AEST) Monday to Friday.

Yours Sincerely

A handwritten signature in black ink, appearing to read "Peter Wall", with a stylized flourish at the end.

Peter Wall
Chairman



 GPO Box 5193, Sydney NSW 2001
 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 corporate.actions@automic.com.au
 www.automic.com.au

Securities Held:

Director/Company Secretary



INSTRUCTIONS FOR COMPLETION OF THIS FORM

ELECTION OPTIONS

A: RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

B: SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to sell your shares, please provide your bank details in this section. Do not complete this section if you wish to retain your shares. If you provide your direct credit instruction details, you are agreeing to the sale of your shares even if you have placed a tick in Box A.

SIGNING REQUIREMENTS

Individual:	Where the holding is in one name, the Shareholder must sign.
Joint holding:	Where the holding is in more than one name, all of the Shareholders must sign.
Power of Attorney:	If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
Companies:	To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
Estates:	If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

LODGING YOUR SHARE SALE FACILITY FORM
This form must be received at an address given below by 5.00PM (WST) on Thursday, 2 May 2019.
ONLINE By following the instructions overleaf
BY EMAIL Scan and email a copy of your form to corporate.actions@automic.com.au
BY FACSIMILE +61 2 8583 3040
BY MAIL Transcendence Technologies Limited C/- Automic GPO Box 5193 Sydney NSW 2001
BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST) Automic Level 5 126 Philip Street Sydney, NSW 2000

**YOUR SHARE SALE FACILITY FORM MUST BE RECEIVED BY NO LATER THAN
5.00PM (WST) ON THURSDAY 2 MAY 2019**