



ASX ANNOUNCEMENT | 21 March 2019

COMPLETION OF HEAVILY-OVERSUBSCRIBED SPP

Altura Mining Limited (ASX: AJM) ("Altura" or the "Company") is pleased to advise that the Company's Securities Purchase Plan (SPP) has been completed, with final interest considerably above the maximum allowable amount of \$14 million.

Due to the strong support of shareholders Altura has had to scale-back some applications to meet the SPP's limits. The Company has allocated the New Securities to Eligible Shareholders equally up to \$10,000 and thereafter has scaled-back on an equal basis.

Altura Managing Director Mr James Brown said: "We are extremely pleased to have received such strong uptake from shareholders and want to thank them for their ongoing support."

About Altura Mining Limited (ASX: AJM)

Altura is a key player in the global lithium market and is leveraging increasing demand for raw materials for manufacturing lithium ion batteries for electric vehicles and static storage uses. Altura owns and operates the world-class Altura Lithium Project at Pilgangoora in WA's Pilbara, which has a production capacity of 220,000tpa of quality spodumene concentrate. The Company has completed a Definitive Feasibility Study on a potential Stage 2 expansion, with a Final Investment Decision due following a review of the Stage 1 operations and ramp-up to nameplate production.

For further information:

James Brown, Managing Director (+ 61 427 988 898)

Paul Mantell, Executive Director (+61 418 727 460)

Media

Michael Weir (+61 402 347 032) / Cameron Gilenko (+61 466 984 953)

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