



22 March 2019

### RENOUNCEABLE ENTITLEMENT OFFER CLOSING DATE

On 25 February 2019, Millennium Minerals Limited (the “**Company**”) announced a fully-underwritten renounceable pro-rata entitlement offer to eligible shareholders of fully paid ordinary shares (“**Shares**”) in the Company at an issue price of \$0.165 per Share, on the basis of 1 new Share (“**New Share**”) for every 8.8 Shares held as at 7pm (Sydney time) on 28 February 2019 (“**Record Date**”), (“**Entitlement Offer**”).

Further to the Company's announcement dated 11 March 2019, the Company confirms that Foreign Investment Review Board (**FIRB**) approval for the issuance of shortfall to IMC Resources Gold Holdings Pte Ltd has been obtained, and that the Company proposes to close the Entitlement Offer as set out in the indicative timetable set out below.

These dates are indicative only, and the Company reserves the right to vary the dates in the timetable, subject to the requirements of the ASX Listing Rules.

Event	Date
Closing Date of Entitlement Offer (5pm WST)	27 March 2019
Notification of Shortfall	1 April 2019
Anticipated date for issue of the Shares under Entitlement Offer	5 April 2019
Anticipated date for commencement of Shares trading on a normal settlement basis	8 April 2019

For all enquiries relating to the Entitlement Offer, please contact the Company Secretary by telephone on +61 8 9216 9011 and for all general shareholder enquiries, please contact Link Market Services Ltd on + 61 1300 554 474.

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