



25 March 2019

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
ASX:Z1P

By: e-lodgement

COMPANY ANNOUNCEMENT
For immediate release

Notice under Clause 7(f)(ii) of ASIC Class Order 09/425

This notice is given by Zip Co Limited (ASX: Z1P) (the **Company**) in accordance with ASIC Class Order 09/425 as it applies to the Company, in respect of the share purchase plan announced by the Company on 14 March 2019.

The Company gives notice as follows:

- 1 the Company advises that it will make offers today to issue shares in the Company under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**);
- 2 this notice is given in accordance with ASIC Class Order 09/425;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.

For and on behalf of the board

Andrew Bursill
Company Secretary