

# Market Announcement

25 March 2019

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## Orinoco Gold Limited (ASX: OGX) – Suspension from Official Quotation

### Description

The securities of Orinoco Gold Limited ('OGX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OGX, pending the release of an announcement regarding a capital raising.

### Issued by

**Madeleine Green**

Adviser, Listings Compliance (Perth)

25 March 2019

Daniel Nicholson  
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Dear Daniel,

### **ORINOCO GOLD LIMITED – REQUEST FOR VOLUNTARY SUSPENSION**

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (**Company**) requests a voluntary suspension of its securities from ASX, commencing 25 March 2019.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in regarding this request:

1. The Company requested a trading halt on 21 March 2019, pending the release of an announcement regarding a material capital raising. The reason for the request for voluntary suspension is that the Company is not yet in a position to make an announcement. To provide as much information as possible to shareholders in the interim, the Company would like to advise that it will be offering an Entitlements Issue to ensure all Shareholders will be able to participate. The Company is very pleased to have received strong support from a major overseas based corporate shareholder which the Board wish to ensure is able to participate. Given the jurisdictions in which the Company is dealing with and the internal processes of the major shareholder, there has been a slight delay completing all paperwork, however the Company anticipates it will be in a position to announce on Wednesday, 27 March 2019.
2. The Company requests that the voluntary suspension continue until it can make an announcement to the market on the matters referred to in paragraph 1.
3. The event which will end the voluntary suspension is the announcement referred to in paragraphs 1 & 2 and the Company anticipates being in a position to do so by Wednesday, 27 March 2019.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**

**Joel Ives**  
Company Secretary

