Executive Chairman
George Hatzipapas

Non-Executive Director
Richard Mark Hoffman
Nicole Goldin

Company Secretary
Terri Bakos (Joint)
Henry Kinstlinger (Joint)

ASX ANNOUNCEMENT
25 March 2019

TERMINATION OF EQUAL NETWORK ACQUISITION

Zyber Holdings Limited (**Zyber** or **the Company**) (ASX: ZYB) advises that a proposed acquisition of Equal Network Pty Ltd is not proceeding.

The proposed acquisition was reported to the ASX by First Growth Funds Limited (**FGF**) (ASX: FGF) and cross released on the Zyber platform on 24 December 2018.

The acquisition was conditional on the ASX determining that Listing Rule 11.1.3 (meeting the requirements of Chapters 1 & 2) did not apply. ASX determined that Listing Rule 11.1.3 did apply and accordingly one of the conditions precedent was not met, and the proposed transaction was terminated by the counterparties.

FGF advised the market on 11 March 2019 (with a cross release on ZYB) that the subscription agreement had been terminated.

George Hatzipapas, Executive Chairman said, "Zyber will continue development of its Secure Mobile Solutions organically. Recently appointed Technical Director, Rich Hoffman will lead the development team in this endeavour."

For further information please contact:

Henry Kinstlinger
Company Secretary (Joint)
Zyber Holdings Limited

Telephone: +61 2 9251 7177

About Zyber

Zyber Secure Mobile Solutions (www.zyber.com) builds secure file sharing business applications with an emphasis on security, scalability and functionality. Zyber automates confidential information flow processes for industries including government, banking, healthcare, retail and the public sector.

Zyber was initially listed on ASX as a business developing a secure, easy to install, mobile communication platform that allows users to transact, share data and collaborate across multiple devices and operating systems. The design of the software platform has departed from its original development objectives, which included 4 stages beginning with USB virtual desktop and ending with mobile touch virtualization. Zyber is now developing a proof of concept that will provide end-to-end encryption using blockchain technology.

Social Media Policy

We believe in providing the highest levels of communications, and whilst the ASX remains the platform for market sensitive releases, we encourage all shareholders to follow Zyber on Twitter (@myzyber), LinkedIn and YouTube.