

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Jaxsta Limited**ACN/ARSN **106 513 580****1. Details of substantial holder (1)**Name **Jaxsta Limited**ACN/ARSN (if applicable) **106 513 580**There was a change in the interests of the
substantial holder on23/03/2019

The previous notice was given to the company on

11/02/2019

The previous notice was dated

11/02/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	89,912,314	42.22%	88,910,620	40.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer Annexure 2					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

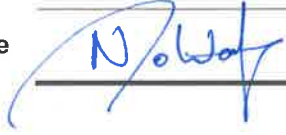
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jaxsta Limited	Level 1, 113-115 Oxford Street, Darlinghurst NSW 2010

Signature

print name **Naomi Dolmatoff** capacity **Company Secretary**

sign here  date **25/03/2019**

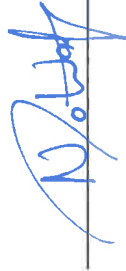
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Jaxsta Limited
ACN 106 513 580

This is Annexure 1 of 2 pages referred to in Form 604 Notice of change of interests of substantial holder

Signed: 

Date: 25 March 2019

3. Changes in relevant interests

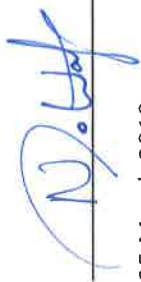
The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given to change (7)	Class and number of securities affected (fully paid ordinary shares)	Person's votes affected
20/02/2019	WAKHA INVESTMENTS PTY LTD	Release of securities from escrow	Nil	41,667	0.02%
27/02/2019	MR MICHAEL A SCHERR	Release of securities from escrow	Nil	210,024	0.10%
6/03/2019	CELTIC CAPITAL PTY LTD	Release of securities from escrow	Nil	250,001	0.11%
12/03/2019	HSBC CUSTODY NOMINEES	Release of securities from escrow	Nil	333,334	0.15%
23/03/2019	MARTIN PLACE SECURITIES	Release of securities from escrow	Nil	90,168	0.04%

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given to change (7)	Class and number of securities affected (fully paid ordinary shares)	Person's votes affected
23/03/2019	MILRAY SUPERANNUATION PTY LTD	Release of securities from escrow	Nil	17,000	0.01%
23/03/2019	MPS STAFF SUPER PTY LTD	Release of securities from escrow	Nil	34,000	0.02%
23/03/2019	MR MERVYN LEONARD PEACOCK	Release of securities from escrow	Nil	25,500	0.01%

Jaxsta Limited
ACN 106 513 580

This is Annexure 2 of 3 pages referred to in Form 604 Notice of change of interests of substantial holder

Signed: 
Date: 25 March 2019

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities (fully paid ordinary shares)	Person's votes
Jacqueline Samantha Louez Schoorl	Jacqueline Samantha Louez Schoorl	Jacqueline Samantha Louez Schoorl	Refer Note 1 (below)	25,920,004	11.88%
Louis Schoorl	Louis Schoorl	Louis Schoorl	Refer Note 1 (below)	25,920,000	11.88%
Gleneagle Securities Nominees Pty Limited	Gleneagle Securities Nominees Pty Limited	Gleneagle Securities Nominees Pty Limited	Refer Note 1 (below)	15,400,000	7.06%
Margarita Hanks ATF The Lemon Soup Trust	Margarita Hanks ATF The Lemon Soup Trust	Margarita Hanks ATF The Lemon Soup Trust	Refer Note 1 (below)	748,175	0.34%
Fernsha Pty Limited ACN 072 956 499 ATF Simon's Brooklyn Trust	Fernsha Pty Limited ACN 072 956 499 ATF Simon's Brooklyn Trust	Fernsha Pty Limited ACN 072 956 499 ATF Simon's Brooklyn Trust	Refer Note 1 (below)	333,333	0.15%
Finrow Limited (BVI Company No. 551542)	Finrow Limited (BVI Company No. 551542)	Finrow Limited (BVI Company No. 551542)	Refer Note 1 (below)	294,103	0.13%

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities (fully paid ordinary shares)	Person's votes
LSAF Holdings Pty Ltd ACN 124 123 271 ATF Owen Family Trust	LSAF Holdings Pty Ltd ACN 124 123 271 ATF Owen Family Trust	LSAF Holdings Pty Ltd ACN 124 123 271 ATF Owen Family Trust	Refer Note 1 (below)	583,335	0.27%
LSAF Investments Pty Ltd ACN 107 412 000 ATF L&S Owen Family Superannuation Fund	LSAF Investments Pty Ltd ACN 107 412 000 ATF L&S Owen Family Superannuation Fund	LSAF Investments Pty Ltd ACN 107 412 000 ATF L&S Owen Family Superannuation Fund	Refer Note 1 (below)	333,333	0.15%
Renata Cooper Nominees Pty Ltd	Renata Cooper Nominees Pty Ltd	Renata Cooper Nominees Pty Ltd	Refer Note 1 (below)	409,303	0.19%
Damon Joseph Verheggen	Damon Joseph Verheggen	Damon Joseph Verheggen	Refer Note 1 (below)	666,666	0.31%
AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	Refer Note 1 (below)	416,667	0.19%
AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	AUSCOAL Superannuation Pty Ltd ACN 003 566 989 as trustee for Mine Superannuation Fund (as custodied by JPMorgan Chase Bank N.A. (Sydney Branch) acting as custodian through its nominee J.P. Morgan Nominees Australia Limited)	Refer Note 1 (below)	833,334	0.38%

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities (fully paid ordinary shares)	Person's votes
Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 as custodian for Regal Emerging Companies Fund II ABN 77 345 792 788	Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 as custodian for Regal Emerging Companies Fund II ABN 77 345 792 788	Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 as custodian for Regal Emerging Companies Fund II ABN 77 345 792 788	Refer Note 1 (below)	416,667	0.19%
L&R Bryant Investments Pty Limited ACN 082 455 874ATF L&R Bryant Investment Trust	L&R Bryant Investments Pty Limited ACN 082 455 874 ATF L&R Bryant Investment Trust	L&R Bryant Investments Pty Limited ACN 082 455 874ATF L&R Bryant Investment Trust	Refer Note 1 (below)	66,668	0.03%
Jackie Au Yeung	Jackie Au Yeung	Jackie Au Yeung	Refer Note 1 (below)	416,667	0.19%
Mt Ida Co Pty Ltd ACN 154 317 834 ATF Forfar Trust	Mt Ida Co Pty Ltd ACN 154 317 834 ATF Forfar Trust	Mt Ida Co Pty Ltd ACN 154 317 834 ATF Forfar Trust	Refer Note 1 (below)	166,667	0.08%
Josephus Jeffrey Verheggen ATF The Mia and Sef Testamentary Trust (Jeff)	Josephus Jeffrey Verheggen ATF The Mia and Sef Testamentary Trust	Josephus Jeffrey Verheggen ATF The Mia and Sef Testamentary Trust (Jeff)	Refer Note 1 (below)	166,667	0.08%
Brett Cottle	Brett Cottle	Brett Cottle	Refer Note 1 (below)	41,667	0.02%
JJC Capital Pte Ltd Company No. 201505549E	JJC Capital Pte Ltd Company No. 201505549E	JJC Capital Pte Ltd Company No. 201505549E	Refer Note 1 (below)	10,000,000	4.58%
Ms Melanie Verheggen	Ms Melanie Verheggen	Ms Melanie Verheggen	Refer Note 1 (below)	5,618,455	2.58%
LSAF Holdings Pty Ltd <Owen Family Account>	LSAF Holdings Pty Ltd <Owen Family Account>	LSAF Holdings Pty Ltd <Owen Family Account>	Refer Note 1 (below)	158,909	0.07%

Note 1: Deemed relevant interest under section 608(1) of the Corporations Act arising from the restriction of the disposal of shares pursuant to the Acquisition Agreement the details of which are set out in the Jaxsta Prospectus dated 28 September 2018. Shareholders approved the acquisition of a relevant interest at the Company's General Meeting held on 17 August 2018 (refer notice of meeting lodged with ASX on 16 July 2018 for Mobilarm Limited (ASX: MBO) for further details.