

ASX announcement

26 March 2019

Non-Renounceable Entitlement Offer

Eneabba Gas Limited (**Eneabba** or the **Company**) confirms that further to the timetable contained within the letter to shareholders lodged on 26 March 2019 and the market announcement on 22 March 2019, that the shares subject to the offer will only be traded on the ASX pending re-compliance with ASX Listing Rules Chapters 1 & 2. The shares will not be tradeable until the conditions to re-quotation on the ASX have been satisfied including recompliance with ASX Listing Rules Chapters 1 & 2.

For further information, please contact:

Barnaby Egerton-Warburton Managing Director Eneabba Gas Limited

Phone: +61 8 9467 4220