

ASX Announcement

27 March 2019



POST-CONSOLIDATION CAPITAL STRUCTURE

Zinc of Ireland NL (ASX: ZMI – “ZMI” or “the Company”) advises that the capital structure following completion of the 20:1 consolidation of the Company’s securities is set out below:

Capital Structure Post-Consolidation	Number
Fully paid ordinary shares on issue	121,534,931
Partly paid ordinary shares on issue	57,993
Listed options exercisable at \$0.30 each on or before 21 July 2021	52,877,901
Unlisted options exercisable at \$0.40 each on or before 30 April 2020.	6,490,000
Unlisted options exercisable at \$0.80 each on or before 21 July 2021.	16,316,682
Unlisted options exercisable at \$1.20 each on or before 30 September 2021.	350,000
Unlisted options exercisable at \$0.30 each on or before 11 July 2020.	2,500,000
Unlisted Class A Director options exercisable at \$0.30 each on or before 11 July 2021.	750,000
Unlisted Class B Director options exercisable at \$0.40 each on or before 11 July 2021.	750,000
Class C Performance Rights expiring 26 May 2021.	37,500
Class D Performance Rights expiring 26 May 2021.	37,500
Class E Performance Rights expiring 26 May 2021.	65,000

New holding statements will be despatched to security holders advising them of their holdings on a post-consolidation basis on 28 March 2019.

A handwritten signature in blue ink, appearing to read 'Patrick Corr'.

Patrick Corr
Executive Director