

28 March 2019

## RENOUNCEABLE PRO-RATA ENTITLEMENT ISSUE – DESPATCH OF PROSPECTUS

Blackham Resources Limited (ASX:BLK) (**Company**) advises that, in accordance with the indicative timetable for the renounceable pro-rata entitlement issue announced on 21 March 2019, the prospectus (**Prospectus**) together with the accompanying personalised Entitlement and Acceptance Form was despatched to eligible shareholders today.

The fully underwritten renounceable pro-rata entitlement issue is for up to approximately 1,720,917,084 new shares on the basis of 5 new shares for every 4 shares held by eligible shareholders at the record date at an issue price of \$0.015 per new share, together with 1 free attaching new option (exercisable at \$0.03 on or before 12 October 2020) for every 3 new shares issued, to raise up to approximately \$25.8 million (before costs) (**Entitlement Offer**). Eligible shareholders are also invited to apply for new shares and new options in excess of their entitlement.

Full details of the Entitlement Offer are contained in the Prospectus.

### Key dates for the Entitlement Offer

As a reminder, the indicative timetable for the Entitlement Offer is set out below.

Event	Date
Prospectus lodged with ASIC	Post-market close on Wednesday, 20 March 2019
Announcement of the intended terms of the Entitlement Offer	Pre-market open on Thursday, 21 March 2019
Prospectus lodged with ASX Entitlement Offer announcement lodged with ASX Lodgement of Appendix 3B Notice sent to optionholders	Pre-market open on Thursday, 21 March 2019
Notice sent to Shareholders	Friday, 22 March 2019
"Ex" date (being the date that shares start trading without the entitlements to participate in the Entitlement Offer)	Monday, 25 March 2019
Rights trading starts on a deferred settlement basis	Monday, 25 March 2019
Record Date to determine Entitlements	7:00pm (Sydney time) on Tuesday, 26 March 2019

Opening Date of Entitlement Offer	Thursday, 28 March 2019
Despatch of the Prospectus and Entitlement and Acceptance Form to Eligible Shareholders	
Rights trading ends	Monday, 1 April 2019
New Shares quoted on a deferred settlement basis	Tuesday, 2 April 2019
Last day to extend the Closing Date of the Entitlement Offer	Wednesday, 3 April 2019
Closing Date for acceptances under the Entitlement Offer	5:00pm (Sydney time) on Monday, 8 April 2019
ASX announcement update on applications received	Tuesday, 9 April 2019
ASX notified of under subscriptions under the Entitlement Offer	Thursday, 11 April 2019
Settlement date for sub-underwriting	Monday, 15 April 2019
Issue date of New Shares and New Options under the Entitlement Offer	
Deferred settlement trading of New Shares ends	
Trading of New Shares and New Options expected to commence	Tuesday, 16 April 2019
Transaction confirmation statements despatched	Wednesday, 17 April 2019

The above dates are indicative only and subject to change. The Company reserves the right, subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, to extend these dates without prior notice including extending the last date for receipt of the Entitlement and Acceptance Form, or to delay or withdraw the Entitlement Offer at any time without prior notice.

### Further information

For further information on the Entitlement Offer, please contact Link Market Services Information Line on 1300 330 255 (from within Australia) or +61 1300 330 255 (from outside Australia) at any time between 8:30am and 5:30pm (WST) Monday to Friday until the Closing Date.

Yours faithfully

Anthony Rechichi  
Company Secretary