

ASX/MEDIA RELEASE 28 March 2019

CHANGE OF REGISTERED OFFICE ADDRESS

Liquefied Natural Gas Limited (ASX: **LNG**, OTC ADR: **LNGLY**) (**LNGL** or the **Company**) advises, in accordance with Listing Rule 3.14, that LNGL's registered office will change effective Monday, 1 April 2019. The new address, telephone and facsimile numbers are as follows:

Level 25, 20 Bond Street Sydney, New South Wales 2000 Australia Telephone Numbers (Toll Free): Australia: +61 (0)2 7201 8312 USA and Canada: 1-833-568-5645 Facsimile: +61 (0)2 8580 4666

The contact email and website addresses remain unchanged as follows:

E-mail: lng@lnglimited.com.au
Website: www.lnglimited.com.au

As LNGL's business is focused on two North American projects, the Company resolved to close the Perth Office.

LNGL's Principal Place of Business is the Company's U.S. Office Headquarters:

1001 McKinney, Suite 600 Houston, Texas 77002 USA

Phone: +1 713 815 6900 Facsimile: +1 713 815 6905

For further information, contact:

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ABOUT MAGNOLIA LNG PROJECT

Magnolia LNG proposes to construct and operate up to four liquefaction production trains, each with a capacity of 2.2 mtpa or greater using the Company's patented OSMR® LNG process technology. Construction and operation includes two 160,000 m³ full containment storage tanks, ship, barge, and truck loading facilities, and supporting infrastructure. The LSTK EPC contract includes all elements of the project necessary to bring the facility into full guaranteed production operations. Magnolia LNG is fully permitted, having received its FERC Order and both FTA and non-FTA approval from the DOE. Final investment decision and initiation of construction is expected upon execution of sufficient offtake agreements to support financing.

ABOUT LIQUEFIED NATURAL GAS LIMITED

LNGL is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG, LLC (Magnolia LNG), a US-based subsidiary, which is developing an eight mtpa or greater LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation Inc. (Bear Head LNG), a Canadian-based subsidiary, which is developing an 8 – 12 mtpa LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Bear Paw Pipeline Corporation Inc. (**Bear Paw**), which is proposing to construct and operate a 62.5 km gas pipeline lateral to connect gas supply to Bear Head LNG; and
- LNG Technology Pty Ltd, a subsidiary which owns and develops the Company's OSMR® LNG liquefaction process, a midscale LNG business model that plans to deliver lower capital and operating costs, faster construction, and improved efficiency, relative to larger traditional LNG projects.

Liquefied Natural Gas Limited

Level 25, 20 Bond Street, Sydney, New South Wales 2000 Telephone: +61 (0)2 7201 8312; Facsimile: +61 (0)2 8580 4666 Email: LNG@LNGLimited.com.au Website: www.LNGLimited.com.au

Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.