

Market Announcement

29 March 2019

VRX Silicia Limited (ASX: VRX) – Trading Halt

Description

The securities of VRX Silicia Limited ('VRX') will be placed in trading halt at the request of VRX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 2 April 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

29 March 2019

Daniel Nicholson
ASX Limited
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Daniel

Request for Trading Halt

Pursuant to Listing Rule 17.1, VRX Silica Limited (**VRX Silica**) requests an immediate trading halt be granted by the ASX, with respect to VRX Silica's quoted securities.

In accordance with Listing Rule 17.1, VRX Silica advises:

- (a) the reason for the request is to facilitate an orderly market in the company's securities pending a material announcement about a proposed capital raising;
- (b) VRX Silica anticipates the trading halt to remain in place until the earlier of such time as it makes an announcement in relation to the proposed acquisition and the expiration of the period permitted under listing rule 17.1.1; and
- (c) VRX Silica is not aware of any reason why the trading halt should not be granted.

Yours faithfully



John Geary
Company Secretary