

Market Announcement

3 April 2019

Seafarms Group Limited (ASX: SFG) – Trading Halt

Description

The securities of Seafarms Group Limited ('SFG') will be placed in trading halt at the request of SFG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 5 April 2019 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



Our Ref: SFG ASX Trading Halt Request 3 April 2019

3 April 2019

Penelope Reid
ASX Compliance Pty Ltd
Level 40
152 – 158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au
penelope.reid@asx.com.au

Dear Penelope,

Seafarms Group Limited – Request for Trading Halt

In accordance with Listing Rule 17.1, Seafarms Group Limited (**Seafarms** or the **Company**) requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Friday, 5 April 2019 by provision of an announcement to the ASX regarding the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please telephone Harley Whitcombe on (08) 9216 5200 with any queries.

Yours faithfully

Seafarms Group Limited

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
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About Seafarms Group

Seafarms Group Limited (ASX: SFG) is an ASX listed holding company with separate subsidiary aquaculture companies. Seafarm Operations Pty Ltd operates aquaculture operations in northern Queensland, producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand.

For further information refer the company's web site: www.seafarms.com.au

Project Sea Dragon

Project Sea Dragon Pty Ltd is developing Australia's largest integrated land-based prawn aquaculture project in northern Australia designed to produce high quality, year-round reliable volumes for export markets.

For further information refer the company's web site: www.seafarms.com.au/about-project-sea-dragon/

