

ASX ANNOUNCEMENT

ASX Code: ONX

3 April 2019

DIRECTORS & MANAGEMENT

Daryl Henthorn Executive Chairman

Emmanuel Correia Non-Executive Director

John Correia Non-Executive Director

Kelly Moore Company Secretary

Share Capital - 538,554,223 Unlisted Options – 10,000,000

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UPCOMING RELEASE FROM ESCROW

Pursuant to ASX Listing Rule 3.10A, Orminex Limited ('the Company') announces the upcoming release of the following securities from escrow:

Security	Number	Release Date
Fully paid, ordinary shares	1,363,477	16 April 2019
Unlisted options	3,226,165	16 April 2019

The above ordinary shares in the Company were issued to related parties on 23 January 2018 via a placement to secure working capital funding. The unlisted options were issued to placement participants.

Yours sincerely

Kelly Moore Company Secretary Orminex Limited