

ASX RELEASE | De.mem Limited (ASX:DEM)

SHARE PLACEMENT

3 April 2019: Water and waste water treatment company De.mem Limited (ASX:DEM) ("De.mem" or "the Company") advises that it has received firm commitments for a placement of 2,222,222 fully paid ordinary shares at an issue price of \$0.135 per share, to raise \$300,000 ("Placement"). The Placement was made to sophisticated or otherwise exempt investors. The funds raised will be used for working capital purposes.

The Company expects to allot the Placement shares by 4 April 2019. The Company will utilise its existing placement capacity available under 7.1 of the ASX Listing Rules.

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About De.mem Limited

De.mem Limited (ASX:DEM) is a Singaporean-Australian decentralised water and waste water treatment business that designs, builds, owns and operates turn-key water and waste water treatment systems for its clients. The Company operates in the industrial segment providing systems and solutions to customers from the mining, electronics, chemicals, oil & gas and the food & beverage industries and in the municipal and residential segments. De.mem makes use of a portfolio of proprietary hollow fibre membrane technologies, which are commercialized as a key component within the Company's water and waste water treatment systems. Some of the technologies were originally developed by the De.mem's partner in research & development, Singapore's Nanyang Technological University (NTU), and exclusively licensed to the Company. Those include a revolutionary low-pressure hollow fibre nanofiltration membrane and a hollow fibre forward osmosis membrane for de-watering or concentration of liquids. Through its wholly owned subsidiary De.mem-Akwa Pty Ltd (formerly: Akwa-Worx Pty Ltd), De.mem has a strong presence in Australia. De.mem-Akwa has a market reputation for building high quality Australian-made water and waste water treatment systems and has long-term customers in the Australian mining, infrastructure and food & beverage industries. To learn more please visit: www.demembranes.com