

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                        |                             |
|------------------------|-----------------------------|
| <b>Name of entity:</b> | Golden State Mining Limited |
| <b>ABN:</b>            | 52 621 105 995              |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Brenton David Siggs |
| <b>Date of last notice</b> | 12 November 2018    |

### Part 1 - Change of director's relevant interests in securities <sup>(1)</sup>

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | (i) Direct<br>(ii) Indirect<br>(iii) Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | (i) Brenton David Siggs<br><br>(ii) Seatommy Pty Ltd <The Siggs Family A/C> (director and beneficiary)<br><br>(iii) Mrs Joanne Lisa Siggs (Spouse)                                   |
| <b>Date of change</b>  | 29 March 2019  |
| <b>No. of securities held prior to change</b>  | (i) 500,000 fully paid ordinary shares; and 750,000 options (25c, expiring 8 Nov 2021)<br><br>(ii) 150,000 fully paid ordinary shares<br><br>(iii) 10,000 fully paid ordinary shares |
| <b>Class</b>   | Refer above and below  |
| <b>Number acquired <sup>(1)</sup></b>  | (i) 80,000 options (25c, expiring 8 Nov 2019)<br>(ii) 25,000 options (25c, expiring 8 Nov 2019)  |
| <b>Number disposed <sup>(1)</sup></b>  | Nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | (i) \$400<br>(ii) \$125  |

(1) Within this Part 1, numerals (i) to (ii) correspond with the relevant holder

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|   |  |
|---|--|
| <b>No. of securities held after change</b>  | (i) 500,000 fully paid ordinary shares<br>750,000 options (25c, expiring 8 Nov 2021)<br>80,000 options (25c, expiring 8 Nov 2019)<br><br>(ii) 150,000 fully paid ordinary shares<br>25,000 options (25c, expiring 8 Nov 2019)<br><br>(iii) 10,000 fully paid ordinary shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | (i) Participation in the loyalty options entitlement offer pursuant to the prospectus lodged with ASIC and ASX on 25 Feb 2019.<br><br>(ii) Participation in the loyalty options entitlement offer pursuant to the prospectus lodged with ASIC and ASX on 25 Feb 2019.        |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

## Part 3 – +Closed period

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

+ See chapter 19 for defined terms.