

Market Announcement

5 April 2019

Venus Metals Corporation Limited (ASX: VMC) – Trading Halt

Description

The securities of Venus Metals Corporation Limited ('VMC') will be placed in trading halt at the request of VMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 10 April 2019 or when the announcement is released to the market.

Issued by

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TRADING HALT

Venus Metals Corporation Limited (ASX:VMC) ("**Company**") requests that an immediate trading halt be granted by ASX with respect to its securities.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a significant transaction that is expected to enable the Company to exercise its two option agreements relating to the historic Youanmi Gold Mine.
- (b) The Company requests that the trading halt remain in place until the opening of trading on 10 April 2019, unless before that time the Company requests that the trading halt be lifted.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Venus Metals Corporation Limited

Patrick Tan
Company Secretary