

ORINOCO GOLD LIMITED (ADMINISTRATORS APPOINTED)
ACN 149 219 974 (ASX CODE: OGX) (COMPANY)

9 April 2019

I refer to the appointment of Daniel Bredenkamp and I as Joint and Several Administrators of the Company on 6 April 2019.

RESIGNATION OF DIRECTORS

The Company advises that on 6 April 2019 Adrian Byass and Andrew Allan both resigned from their roles as Non-Executive Chairman and Non-Executive Director respectively effective 6 April 2019.

CANCELLATION OF GENERAL MEETING

I refer to the postponement of the general meeting from 11 April 2019 to 3 May 2019 as announced on 8 April 2019.

I advise that this postponed general meeting of shareholders will be cancelled until further notice whilst we consider the restructuring options available to the Company. We will provide updates to shareholders by way of announcements to the ASX and, if required, by notice to shareholders.

FINANCIAL REPORTING RELIEF

I advise that the Company has relied on deferral relief under the ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 which provides relief in respect of the Company's obligation to prepare, lodge and have audited its half-year financial report and directors' report in respect of the period ending 30 June 2019 and its full-year financial report and directors' report in respect of the period ending 31 December 2019 for a period of up to six months from the date of our appointment as Administrators.

I request shareholders refer to our updates lodged by way of announcements to the ASX in the first instance. Please also initially refer to ASIC website which provides general information for shareholders regarding the administration process and its impact on shareholders.

OGX will continue to be suspended from trading throughout the administration process.

BRYAN HUGHES
Joint and Several Administrator

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