

ASX ANNOUNCEMENT

10 April 2019

Release of Ordinary Shares from Escrow

Trek Metals Limited ("TKM" or the "Company") wishes to advise the upcoming release of ordinary shares from escrow.

As part of the settlement of the acquisition of the Kroussou Project in Gabon from Battery Minerals Limited (ASX:"BAT") on 27 April 2018 all of the 10,566,636 fully paid ordinary shares issued to the vendor were escrowed for a period of 12 months from settlement.

Pursuant to Listing Rule 3.10A TKM announces that 10,566,636 fully paid ordinary shares will be released from escrow on 27 April 2019.

Nerida Schmidt

COMPANY SECRETARY

ABOUT TREK METALS LIMITED

Trek Metals Limited is an Australian listed (ASX:TKM) base metals explorer focused on delivering World Class discovery opportunities from parts of the world that have seen limited exploration. The Companys' flagship project is the Kroussou Zinc-Lead Project located in Gabon in West Africa. The Kroussou Project was acquired in 2016 and has been largely unexplored since the late 1970's when the Bureau de Recherches Géologiques et Minières (BRGM) discovered significant, near surface mineralisation there. Trek is determined to deliver to shareholders the best possible outcome by leveraging itself to genuine opportunities for discovery.

REGISTERED OFFICES

Australia

Suite 5/56 Kings Park Rd WEST PERTH WA 6005 Bermuda

Trinity Hall 43 Cedar Avenue HAMILTON HM12 Postal Address

P.O. Box 1796 WEST PERTH WA 6872