



**International Limited** ACN 110 184 355

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10 April 2019

## REVISED INDICATIVE TIMETABLE FOR LISTED OPTIONS PLACEMENT

TV2U International Limited (ASX: TV2) (**TV2U** or **Company**) refers to its announcement on 29 March 2019, confirming that the Company is undertaking a placement of up to 351,413,781 listed options exercisable at \$0.02 on or before 30 March 2021 (**New Options**) at an issue price of \$0.001 per New Option to raise up to \$351,414 (**Options Offer**), as approved by shareholders at the Company's recent general meeting held on 22 March 2019.

The Company provides a revised indicative timetable for completion of the Options Offer as set out below:

Action	Date*
Date for determining eligibility of participants in the Options Offer	30 March 2019
Lodgement of the prospectus with the ASIC and ASX	12 April 2019
Lodgement of Appendix 3B	12 April 2019
Opening Date of the Options Offer	12 April 2019
Closing Date of the Options Offer*	3 May 2019
Expected date of Official Quotation of New Options	10 May 2019

*\*The Directors reserve the right to bring forward or extend the Closing Date of the Options Offer at any time after the Opening Date of the Options Offer without notice. As such, the date the New Options are expected to commence trading on ASX may vary with any change in the Closing Date of the Options Offer.*

Please refer to the Company's notice of general meeting dated 22 February 2019 for further details of the Options Offer and the terms and conditions of the New Options.

### Investor enquiries

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#### GLOBAL OFFICE LOCATIONS

BRAZIL  
PERTH

INDONESIA  
SINGAPORE

MALAYSIA  
UNITED KINGDOM