

11 April 2019

Rights Issue Update and Shortfall Notification

Nvoi Limited (ASX:NVO) (“Nvoi” or the “Company”) is pleased to confirm the Company’s pro rata non-renounceable entitlement offer (“Entitlement Offer”) of one new share for every one share held by Eligible Shareholders at an issue price of \$0.003 per share closed at 7:00pm AEST on 8 April 2019.

The Company received valid acceptances for 177,954,399 shares representing 34.4% take up of the shares on offer, raising \$553,863. This left a shortfall of 339,833,873 new shares (“Shortfall”). The underwriter of the Entitlement Offer has informed the Company that the total Shortfall will be fully subscribed for in accordance with the Underwriting Agreement.

The allotment and issue of new shares will occur on Monday, 15 April 2019. It is anticipated that normal trading of the new shares will commence on Tuesday, 16 April 2019.

The Board of Directors wishes to thank shareholders for their participation in the Entitlement Offer.

For further information, please contact:

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