

11 April 2019

Market Announcements Platform Australian Securities Exchange

DESPATCH OF RETAIL ENTITLEMENT OFFER DOCUMENTS

Capricorn Metals Ltd ("Capricorn") (ASX:CMM) confirms that the Offer Document and personalised Entitlement & Acceptance Form for its Retail Entitlement Offer have been despatched to eligible shareholders today.

For and on behalf of the Board Capricorn Metals Ltd

Natasha Santi

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Company Secretary