

ASX Announcement

12 April 2019



Rights Issue Allotment of Shares

Alta Zinc Limited (**ASX: AZI**) (**Alta Zinc**) is pleased to advise the allotment of 452,668,603 fully paid ordinary shares has been completed following the non-renounceable Rights Issue offer to raise proceeds of up to \$4.381 million, before costs, (**the Offer**).

The issued capital of Alta Zinc following the allotment is 1,821,634,311 fully paid ordinary shares.

The Directors reserve the right, subject to the requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules, to place any shortfall shares under the Offer shortfall facility within three months after the Offer Closing Date of 5 April 2019, and further reserves the right to engage one or more brokers to act as lead manager(s) to the placement of shortfall shares. Shortfall shares offered pursuant to the shortfall facility will be issued at the same issue price as the shares offered under the Rights Issue.

For and on behalf of the board:

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