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Notification of Consolidation/Split

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Announcement Summary

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**Entity name**

CAENEUS MINERALS LTD

**Applicable security for the reorganisation**

|       |                                                    |
|-------|----------------------------------------------------|
| CAD   | ORDINARY FULLY PAID                                |
| CADO  | OPTION EXPIRING 31-DEC-2020                        |
| CADAM | OPTION EXPIRING VARIOUS DATES EX<br>VARIOUS PRICES |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday April 12, 2019

**Reason for the Update**

Shareholder approval at meeting held 12 April 2019.

**Refer to below for full details of the announcement**

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Announcement Details

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Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

CAENEUS MINERALS LTD

**1.2 \*Registered Number Type**

ABN

**Registration Number**

42082593235

**1.3 \*ASX issuer code**

CAD

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval at meeting held 12 April 2019.

**1.4b \* Date of previous announcement(s) to this update**

Tuesday March 12, 2019



### 1.5 \*Date of this announcement

Friday April 12, 2019

### 1.6 \*Securities affected by the reorganisation

|       |                                                 |
|-------|-------------------------------------------------|
| CAD   | ORDINARY FULLY PAID                             |
| CADO  | OPTION EXPIRING 31-DEC-2020                     |
| CADAM | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |

## Part 2 - Approvals

### 2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

### 2.2 Approvals

| Approval/Condition                                        | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|-----------------------------------------------------------|------------------------|----------------------------------|------------------------------------|
| +Security holder approval                                 | Friday April 12, 2019  | Actual                           | Yes                                |
| <b>Comments</b>                                           |                        |                                  |                                    |
| Approval from shareholders at meeting held 12 April 2019. |                        |                                  |                                    |

## Part 3 - Reorganisation timetable and details

### 3.1 \*+Record date

Wednesday April 17, 2019

### 3.2 Date of +security holder meeting

Friday April 12, 2019

### 3.3 Last day for trading in the pre-re-organised +securities

Monday April 15, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday April 16, 2019

**3.5 Record date**

Wednesday April 17, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday April 18, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday April 29, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday April 30, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday May 2, 2019

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                    |                                                                  |                                                              |                                     |
|------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>CAD  | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID         |                                                              |                                     |
| <b>Quoted/unquoted</b><br>Quoted   | <b>Number on issue before reorganisation</b><br>18,619,643,391   | <b>Number on issue after reorganisation</b><br>1,861,964,339 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>CADO | <b>*ASX +Security Description</b><br>OPTION EXPIRING 31-DEC-2020 |                                                              |                                     |
| <b>Quoted/unquoted</b><br>Quoted   | <b>Number on issue before reorganisation</b><br>3,491,280,030    | <b>Number on issue after reorganisation</b><br>349,128,003   | <b>Estimate/Actual</b><br>Estimated |



|                                     |                                                                                            |                                                              |                                     |
|-------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>CADAM | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |                                                              |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>11,063,771,258                             | <b>Number on issue after reorganisation</b><br>1,106,377,126 | <b>Estimate/Actual</b><br>Estimated |

**5.2 \*Exercise price of options**

|                                     |                                                                                            |                                                          |
|-------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>*ASX +Security Code</b><br>CADO  | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>31-DEC-2020                        |                                                          |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Exercise price before reorganisation</b><br>0.00300000                                  | <b>Exercise price after reorganisation</b><br>0.03000000 |
| <b>*ASX +Security Code</b><br>CADAM | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |                                                          |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before reorganisation</b><br>0.00000000                                  | <b>Exercise price after reorganisation</b><br>0.00000000 |

**Part 6 - Further information****6.1 Further information relating to the reorganisation**

The Consolidation is subject to shareholder approval which is being sought at the General Meeting on 12 April 2019 (refer to notice of meeting dated 11 March 2019)

Relevant shareholder approval subsequently received on 12 April 2019.

**6.2 Additional information for inclusion in the Announcement Summary**