

ASX Announcement

12 April 2019

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Battery Minerals Limited (ASX: BAT) ("**Battery Minerals**" or the "**Company**") is pleased to confirm that it has issued 160,000,000 fully paid ordinary shares (**Shares**) at \$0.025 per Share on 12 April 2019 pursuant to Tranche One of a placement to sophisticated, professional and institutional investors (**Tranche 1 Shares**), made up of 160,000,000 ordinary shares from the Company's Listing Rule 7.1 capacity (refer to the Company's ASX announcement of 4 April 2019 for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 1 Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Tranche 1 Shares.

Yours faithfully,



Tony Walsh
Company Secretary