

\$10m Line of Credit Variation

SYDNEY, NSW and COLUMBIA, MD USA – Department 13 International Limited (ASX:D13) (“D13” or “the Company”) is pleased to announce a revised agreement with Domazet FT3 Pty Ltd (“Domazet”), the lender under the Line of Credit Facility (“the Facility”) that was announced on 1 February 2019. Under the modified arrangement, Domazet may advance up to an additional \$2 million towards the first tranche of the Facility with a corresponding reduction of the second tranche of the Facility.

As a result, tranche 1 of the Facility may increase from \$2 million to up to \$4 million, and tranche 2 would potentially reduce from \$3 million to \$1 million. If less than \$2 million is advanced as an addition to tranche 1 of the Facility the balance will remain part of tranche 2. Making advances as additions to tranche 1 if requested by D13 are solely at Domazet’s discretion.

The total Facility amount of \$10 million and the other terms of the Facility remain the same.

The Company anticipates dispatching the notice of the General Meeting at which shareholder approval for the issuance of convertible notes and reduction of the conversion price of existing convertible notes will be sought as referred to in the announcement of 1 February 2019 shortly.

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For more information, contact

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About Department 13

Based in Maryland, Department 13 (D13) was founded in 2010 by a team of former military operators, scientists and engineers who apply proprietary innovative advanced technology to emerging requirements. D13 is developing cutting-edge software and communication systems that have the potential to transform the networking and communication fields as well as current applications in drone defense, mobile phone IT security and secure enhanced Android phone systems. D13 is engaged with multiple counter UAS projects to provide strategic solutions for civil, military and commercial security requirements. D13 has a substantial intellectual property portfolio covering wireless protocol manipulation and communication networking software with applications in drone defense, local area and wide area cellular communications and networking, enhanced data bandwidth for all digital communications, cyber security for mobile devices and sophisticated RF technology applications (radiometrics). For more information about D13, please visit www.department13.com or follow us on Twitter (@D13ASX), LinkedIn and YouTube.