

**CANN GLOBAL LIMITED
ACN 124 873 507**

FOURTEENTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a fourteenth supplementary prospectus (**Fourteenth Supplementary Prospectus**) which is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018 (**First Supplementary Prospectus**), the second supplementary prospectus dated 31 October 2018 (**Second Supplementary Prospectus**), the third supplementary prospectus dated 7 November 2018 (**Third Supplementary Prospectus**), the fourth supplementary prospectus dated 14 November 2018 (**Fourth Supplementary Prospectus**), the fifth supplementary prospectus dated 28 November 2018 (**Fifth Supplementary Prospectus**), the sixth supplementary prospectus dated 7 December 2018 (**Sixth Supplementary Prospectus**), the seventh supplementary prospectus dated 14 December 2018 (**Seventh Supplementary Prospectus**), the eighth supplementary prospectus dated 21 December 2018 (**Eighth Supplementary Prospectus**), the ninth supplementary prospectus dated 24 December 2018 (**Ninth Supplementary Prospectus**), the tenth supplementary prospectus dated 25 January 2019 (**Tenth Supplementary Prospectus**) and the eleventh supplementary prospectus dated 8 February 2019 (**Eleventh Supplementary Prospectus**), the twelfth supplementary prospectus dated 21 February 2019 (**Twelfth Supplementary Prospectus**) and the thirteenth supplementary prospectus dated 22 March 2019 (**Thirteenth Supplementary Prospectus**) (the initial prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus, Sixth Supplementary Prospectus, Seventh Supplementary Prospectus, Eighth Supplementary Prospectus, Ninth Supplementary Prospectus, Tenth Supplementary Prospectus, Eleventh Supplementary Prospectus, Twelfth Supplementary Prospectus and Thirteenth Supplementary Prospectus collectively referred to in this document as the **Prospectus**) issued by Cann Global Limited (ACN 124 873 507) (**Company**).

This Fourteenth Supplementary Prospectus is dated 18 April 2019 and was lodged with the ASIC and ASX on that date. The ASIC, ASX and their officers take no responsibility for the contents of this Fourteenth Supplementary Prospectus.

This Fourteenth Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Fourteenth Supplementary Prospectus. If there is a conflict between the Prospectus and this Fourteenth Supplementary Prospectus, this Fourteenth Supplementary Prospectus will prevail.

This Fourteenth Supplementary Prospectus is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018, the second supplementary prospectus dated 31 October 2018, the third supplementary prospectus dated 7 November 2018, the fourth supplementary prospectus dated 14 November 2018, the fifth supplementary prospectus dated 28 November 2018, the sixth supplementary prospectus dated 7 December 2018, the seventh supplementary prospectus dated 14 December 2018, the eighth supplementary prospectus dated 21 December 2018, the ninth supplementary prospectus dated 24 December 2018, the tenth supplementary prospectus dated 25 January 2019, the eleventh supplementary prospectus dated 8 February 2019, the twelfth supplementary prospectus dated 21 February 2019 and the thirteenth supplementary prospectus dated 22 March 2019 issued by Cann Global Limited (ACN 124 873 507).

This Fourteenth Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <https://www.canngloballimited.com>. This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. EXTENSION OF OFFERS

Further to previous announcements, the Company has now executed formal agreements with Bio Health Pharmaceuticals Pty Ltd (**Bio Health**) and Medcan Australia Pty Ltd (**Medcan**). These formal agreements now replace the previously announced MOU signed with Bio Health, and the previous heads of agreement signed with Medcan.

The terms of the now executed formal agreements are materially the same as the terms announced on 8 February 2019, and further details will be included in the Company's notice of meeting and prospectus both of which the Company expects to release immediately following receipt of ASX approval.

The Company is awaiting approval from the ASX about its relisting date and such approval may not be finalised prior to 23 April 2019. As a result, the Company has decided to extend the Offers to 24 May 2019 to allow the approval process with the ASX to finalise in the interim.

This date is indicative only and may change without notice. The Company reserves the right to close the Offers early or extend the closing dates of the Offers without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.

3. DIRECTORS' AUTHORISATION

This Fourteenth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Fourteenth Supplementary Prospectus with the ASIC.

Sholom Feldman
Managing Director and Company Secretary
For and on behalf of
CANN GLOBAL LIMITED

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