

ORINOCO GOLD LIMITED (ADMINISTRATORS APPOINTED) ACN 149 219 974 (ASX CODE: OGX) (COMPANY)

18 April 2019

Following the Administrators' initial announcement on 8 April 2019 advising of their appointment as Joint and Several Administrators of the Company on 6 April 2019, please find below an update on the status of the Administration to date.

OUTCOME OF THE FIRST MEETING OF CREDITORS

The first meeting of creditors was held on Wednesday, 17 April 2019. At the meeting, the creditors ratified the appointment of the Administrators and elected to appoint a Committee of Creditors.

I request shareholders refer to our updates lodged by way of announcements to the ASX in the first instance. Please also initially refer to ASIC website which provides general information for shareholders regarding the administration process and its impact on shareholders.

OGX will continue to be suspended from trading throughout the administration process.

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Joint and Several Administrator

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